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C2C ADVANCED SYSTEMS LIMITED

Corporate Identity Numbers: U72200KA2018PLC110361

Our Company was incorporated as 'C2C - DB Systems Private Limited, a private limited company, under the Companies Act, 2013, pursuant to a Certificate of Incorporation dated February 21, 2018 issued by the Registrar of Companies, Bengaluru, Karnataka ("RoC"). Subsequently, the name of our Company was changed to C2C Advanced Systems Private Limited and a fresh Certificate of Incorporation dated May 12, 2022 was issued by the RoC. Pursuant to a special resolution passed by our shareholders in the Extra Ordinary General Meeting held on October 28, 2023 our Company was converted into a public limited company and the name of our Company was changed to 'C2C Advanced Systems Limited and a fresh Certificate of Incorporation dated December 22, 2023 was issued to our Company by the RoC. For further details on the changes in the name and registered office of our Company, see "History and Certain Corporate Matters" on page 168 of the Red Herring Prospectus.

Registered Office: No 86, Wings of Eagles, SS Commercial Estate, Varthur Road, Nagavaraapalya Main Road, C V Raman Nagar, Bengaluru - 560 093, Karnataka, India
Corporate Office: C4, Anand Niketan, New Delhi - 110 021, India

E-mail: compliance@c2c-as.com; | Tel : +91 80 4372 4052; | Website: www.c2c-as.com | Company Secretary and Compliance Officer: Mr. Manjeet Singh

PROMOTERS OF OUR COMPANY: C2C INNOVATIONS PRIVATE LIMITED, PVR MULTIMEDIA PRIVATE LIMITED, LAKSHMI CHANDRA, MAYA CHANDRA, SUBRAHMANYA SRINIVASA NARENDRA LANKA, KURIYEDATH RAMESH AND MURTAZA ALI SOOMAR

C2C Advanced Systems as the pre-eminent domain agnostic technology company focused on "Intelligent Platform" is in a very unique position to dominate this space. We have a technological advantage over our existing competitors, as reflected in our higher margins and globally competitive offerings. Our expertise in architecture design, data acquisition, data analytics and modelling, AI/ML has dual use in the civilian applications. The rigorous requirements placed by Military requirements allows us to innovate for the highest levels of performance.

THE ISSUE

INITIAL PUBLIC ISSUE OF 43,83,600 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH ("EQUITY SHARES") OF C2C ADVANCED SYSTEMS LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [●] LAKHS ("THE ISSUE") OF WHICH 2,19,600 EQUITY SHARES AGGREGATING TO ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 41,64,000 EQUITY SHARES AGGREGATING TO ₹ [●] LAKHS (THE "NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.34% AND 25.02% RESPECTIVELY OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

PRICE BAND: ₹ 214/- TO ₹ 226/- PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH

The Floor Price is 21.40 times of the Face Value and the Cap Price is 22.60 times of the Face Value
Bids can be made for a minimum of 600 Equity Shares and in multiples of 600 Equity Shares thereafter

CORRIGENDUM CUM ADDENDUM TO THE RED HERRING PROSPECTUS DATED NOVEMBER 11, 2024 AND ISSUE OPENING ADVERTISEMENT DATED NOVEMBER 14, 2024 NOTICE TO THE INVESTORS ("THE CORRIGENDUM CUM ADDENDUM")

This corrigendum cum Addendum is with reference to the Issue Opening Advertisement dated November 14, 2024 in The Financial Express (English), Jansatta (Hindi) and Bengaluru edition of Vishwavani (Kannada). In this regard, please note the following:

"We refer to the directions received from National Stock Exchange of India Limited ("NSE"), vide letter no. NSE/LIST/3837E dated November 25, 2024. Accordingly, the issuer company is giving an option to withdraw the application from this IPO. Please contact your broker/ASBA banker through whom the bid was placed. This email is to be read along with the Red Herring Prospectus dated November 11, 2024, corrigendum dated November 20, 2024, and November 24, 2024.

Procedure for withdrawal of application/bid:

- Investor to approach the Designated Intermediary for withdrawal of its application/bid;
- Designated Intermediary to acknowledge the request received from the investors;
- Designated Intermediary based on the request received to cancel the bid on the National Stock Exchange of India Limited ("NSE") Portal;
- Designated Intermediary to receive the acknowledgement (TRS slip) received from NSE, as required.

You can also mention the details of your broker/bidder, in case you are not able to place your bid (withdrawal) on their platform.

Your mail with the above details should be addressed to us at our email, c2csmeipo@linkintime.co.in and in the subject line please mention PAN Number of the sole / first bidder/applicant with the wording withdrawal. It should read us XXXXX1234F - Appl. No. XXXXXXXX Withdrawal request".

REVISED BID / ISSUE PROGRAM

Bid Closing Date (T day)	Tuesday, November 26, 2024	Initiation of Unblocking of Funds/refunds (T + 2 Days)*	On or before Monday, December 02, 2024
Withdrawal Option to all the Investors (Excluding Anchor Investor)	On or before Thursday, November 28, 2024 before 3 pm	Credit of Equity Shares to demat accounts of Allotees (T + 2 Days)	On or before Monday, December 02, 2024
Finalization of basis of allotment with the Designated Stock Exchange/ Allotment of Securities (T + 1 Day)	On or before Friday, November 29, 2024	Commencement of Trading of Equity Shares on the Stock Exchanges/ Listing Date (T + 3 Days)	On or before Tuesday, December 03, 2024

*In case of any delay in unblocking of amounts in the ASBA Accounts (including amounts blocked through the UPI Mechanism) exceeding two Working Days from the closure of withdrawal option date (Nov 28, 2024) the Bidder shall be compensated at a uniform rate of ₹ 100 per day or 15% per annum of the Bid Amount, whichever is higher, for the entire duration of delay exceeding two Working Days from the closure of withdrawal option date (Nov 28, 2024) by the intermediary responsible for causing such delay in unblocking. The BRLM shall, in their sole discretion, identify and fix the liability on such intermediary or entity responsible for such delay in unblocking.

(b) The Issuer company has appointed ICRA Limited as Monitoring Agency, as directed by the NSE and to that effect following information shall be inserted in the RHP:

- Under Section titled "SECTION I - DEFINITIONS AND ABBREVIATIONS" heading "Issue related terms" appearing on page no. 3 of RHP shall be inserted as below:

Monitoring Agency	ICRA Limited
Monitoring Agency Agreement	The agreement to be entered into between our Company and the Monitoring Agency dated November 25, 2024

- Under Section titled "SECTION III - RISK FACTORS" heading "Internal Risk Factors", Risk factor No. 32 appearing on page no. 39 of RHP shall be removed as the monitoring agency is being appointed.

- Under Section titled "SECTION IV - INTRODUCTION" chapter titled "General Information", heading under "Monitoring Agency" appearing on page no. 66 of RHP shall be read as under:

Monitoring Agency

Our Company has appointed a monitoring agency for monitoring the utilisation of the Gross Proceeds of the Issue. For details in relation to the proposed utilisation of the Gross Proceeds, see "Objects of the Issue" on page 89 of the Red Herring Prospectus. The details of the Monitoring Agency has been provided below:

ICRA Limited

Address: Electric Mansion, 3rd Floor, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400025
Mobile No.: +91 22 61143406 | Fax No.: +91 22 24331390 | Website: www.icra.in | E-Mail: shivakumar@icraindia.com
Contact Person: L Shivakumar | Designation: Executive Vice President

- Under Section titled "SECTION IV - INTRODUCTION" chapter titled "Object of the Issue", heading under "Monitoring Utilization of Funds" appearing on page no. 101 of RHP shall be read as under:

In accordance with Regulation 262 of the SEBI ICDR Regulations, our Company has appointed ICRA Limited as the monitoring agency ("Monitoring Agency") to monitor the utilisation of the Net Proceeds. Our Company undertakes to place the Net Proceeds in a separate bank account which shall be monitored by the Monitoring Agency for utilisation of the Net Proceeds. Our Company undertakes to place the report(s) of the Monitoring Agency on receipt before the Audit Committee without any delay and in accordance with the applicable laws. Our Company will disclose the utilisation of the Net Proceeds, including interim use under a separate head in its balance sheet for such financial year/periods as required under the SEBI ICDR Regulations, the SEBI Listing Regulations and any other applicable laws or regulations, specifying the purposes for which the Net Proceeds have been utilised. Our Company will also, in its balance sheet for the applicable financial year, provide details, if any, in relation to all such Net Proceeds that have not been utilised, if any, of such currently unutilised Net Proceeds

The reports of the monitoring agency on the utilization of the Net Proceeds shall indicate the deployment of the Net Proceeds. Pursuant to Regulation 32(3) of the SEBI Listing Regulations, our Company shall, on a quarterly basis, disclose to the Audit Committee the uses and applications of the Net Proceeds. On an annual basis, our Company shall prepare a statement of funds utilised for purposes other than those stated in the Red Herring Prospectus and place it before the Audit Committee and make other disclosures as may be required until such time as the Net Proceeds remain unutilised. Such disclosure shall be made only until such time that all the Net Proceeds have been utilised in full. The statutory auditor of our Company will also provide report/ certificate on the utilization of the Net Proceeds to the monitoring agency.

Furthermore, in accordance with Regulation 32(1) of the SEBI Listing Regulations, our Company shall furnish to the Stock Exchanges on a quarterly basis, a statement indicating (i) deviations, if any, in the actual utilisation of the proceeds of the Fresh Issue from the Objects; and (ii) details of category wise variations in the actual utilisation of the proceeds of the Fresh Issue from the objects of the Fresh Issue as stated above. This information will also be published in newspapers simultaneously with the interim or annual financial results and explanation for such variation (if any) will be included in our Directors' report, after placing the same before the Audit Committee.

- Under Section titled "SECTION X - OTHER INFORMATION" chapter titled "Material Contracts and Documents for Inspection", heading under "Material Contract", appearing on page no. 353 of RHP, point no. 7 shall be inserted as under:

7. Monitoring agency agreement dated November 25, 2024 among our Company and the Monitoring Agency.

- Under Section titled "SECTION X - OTHER INFORMATION" chapter titled "Material Contracts and Documents for Inspection", heading under "Material Document", appearing on page no. 354 of RHP, point no. 11 shall be updated as under:

11. Consents of the Book Running Lead Managers, Legal Advisor to the Issue, Registrar to the Issue, Statutory Auditor of the Company, Market Maker, Underwriter, Bankers to our Company, Monitoring Agency, Banker to the Issue/ Sponsor Bank, Syndicate Member, Promoter of our Company, Directors of our Company, Company Secretary and Compliance Officer and Chief Financial Officer, as referred to, in their respective capacities

- Under Section titled "SECTION III - RISK FACTORS" heading "Internal Risk Factors", Risk factor No. 15 appearing on page no. 33 of RHP shall be read as:

33. Though we have identified the premises at Bengaluru for the expansion of our existing activities, we are yet to identify premises for Dubai for the new Experience Centre that is to be set up at Dubai, United Arab Emirates.

We have earmarked an amount of ₹ 160 lakhs towards the security deposit for a new premises that is to be taken on lease at Bengaluru Centre. Further we have also earmarked an amount of ₹ 458.00 lakhs towards fitouts for the new premises at Bengaluru. The amount earmarked for the fitouts are based on the quotations received from an Architect and in case there is an upward revision there could be an increase in the funds required and, in that event, we would be required to undertake variation in the disclosed utilisation of the Net Proceeds and any delay may adversely affect our business or operations. The new premises at Bengaluru will be at Unit No: 5CE, Neil Tower, 5th Floor, Plot No: 117, Road No: 3, EPIP Phase 1, Whitefield, Bengaluru - 560 066.

Further, we have identified the premises at Dubai for the new experience centre that is to be set up at Dubai, United Arab Emirates and which is to be funded from our internal accruals. In case, there is a delay in commencement of activity from Dubai centre, it may affect our projected revenue from operations and business operations.

- The SMS will be sent to all the applicants of the received Bids, informing them of option to withdraw from the IPO of our Company.

- Our Company has appointed an Independent Auditor for limited review of figures pertaining to Sales, Debtors, Related Party Transactions and Creditors as disclosed in the RHP.

The above changes are to be read in conjunction with the RHP and accordingly their references in the RHP stand updated pursuant to this Corrigendum.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus dated November 11, 2024 read with corrigendum dated November 20, 2024, November 24, 2024.

LAST DATE FOR WITHDRAWAL OF BIDS: THURSDAY, NOVEMBER 28, 2024 BEFORE 3:00 PM.

BOOK RUNNING LEAD MANAGERS TO THE ISSUE



MARK CORPORATE ADVISORS PRIVATE LIMITED

CIN Number : U67190MH2008PTC181996
Address: 404/1, The Summit Business Bay, Sant Janabai Road (Service Lane), Off W. E. Highway, Vile Parle (East), Mumbai-400 057. Maharashtra
Tel. No.: +91 22 2612 3207/08
Email id: smeipo@markcorporateadvisors.com
Investor Grievance Email id: investorsgrievance@markcorporateadvisors.com
Website: www.markcorporateadvisors.com
Contact Person: Mr Manish Gaur
SEBI Registration Number: INM000012128



BEELINE CAPITAL ADVISORS PRIVATE LIMITED

Address: B 1311-1314, Thirteenth Floor, Shilp Corporate Park, Rajpath Rangoli Road, Thalje, Ahmadabad, Gujarat - 380054, India.
Telephone Number: 079 4918 5784
Email Id: mb@beelinemb.com
Investors Grievance Id: ig@beelinemb.com
Website: www.beelinemb.com
Contact Person: Mr. Nikhil Shah
CIN: U67190GJ2020PTC114322
SEBI Registration Number: INM000012917

REGISTRAR TO THE ISSUE



LINK INTIME INDIA PRIVATE LIMITED

Address: C-101, 1st Floor, 247 Park, L.B. S. Marg, Vikhroli (West) Mumbai 400 083 Maharashtra, India
Tel. No: + 91 22 4918 6200
Email id: c2csme ipo@linkintime.co.in
Investor grievance e-mail: c2csmeipo@linkintime.co.in
Website: www.linkintime.co.in
Contact Person: Ms. Shanthy Gopalkrishnan.
SEBI Registration No.: INR000004058

COMPANY SECRETARY AND COMPLIANCE OFFICER



C2C Advanced Systems Limited

Mr. Manjeet Singh
Address: C4, Anand Niketan, New Delhi - 110 021, India | Tel No: +91 80 4372 4052 | Email: compliance@c2c-as.com
Website: www.c2c-as.com

Investors can contact the Company Secretary and Compliance Officer or the BRLMs or the Registrar to the Issue in case of any pre-Issue or post-Issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.

On behalf of Board of Directors
For, C2C ADVANCED SYSTEMS LIMITED
sd/-
Lakshmi Chandra
Managing Director

Place: Bengaluru
Date: November 25, 2024

Disclaimer: C2C Advanced Systems Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public issue of its Equity Shares and has filed the RHP with the Registrar of Companies, Bengaluru, Karnataka on November 12, 2024 and thereafter with SEBI and the Stock Exchanges. The RHP is available on the websites of SEBI at www.sebi.gov.in, website of the Company at www.c2c-as.com, the website of NSE i.e. www.nseindia.com, the website of the BRLMs i.e. Mark Corporate Advisors Private Limited and Beeline Capital Advisors Private Limited at www.markcorporateadvisors.com and www.beelinemb.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 26 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being Offered and sold outside the United States in "offshore transactions" in reliance on Regulation S under the Securities Act and the applicable laws of each jurisdiction where such Offers and sales are made. There will be no public offering in the United States.