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# C2C ADVANCED SYSTEMS LIMITED

Corporate Identity Numbers: U72200KA2018PLC110361

Our Company was incorporated as 'C2C – DB Systems Private Limited, a private limited company, under the Companies Act, 2013, pursuant to a Certificate of Incorporation dated February 21, 2018 issued by the Registrar of Companies, Bengaluru, Karnataka ("RoC"). Subsequently, the name of our Company was changed to C2C Advanced Systems Private Limited and a fresh Certificate of Incorporation dated May 12, 2022 was issued by the RoC. Pursuant to a special resolution passed by our shareholders in the Extra Ordinary General Meeting held on October 28, 2023 our Company was converted into a public limited company and the name of our Company was changed to 'C2C Advanced Systems Limited and a fresh Certificate of Incorporation dated December 22, 2023 was issued to our Company by the RoC. For further details on the changes in the name and registered office of our Company, see "History and Certain Corporate Matters" on page 168 of the Red Herring Prospectus.

Registered Office: No 86, Wings of Eagles, SS Commercial Estate, Varthur Road, Nagavara Main Road, C V Raman Nagar, Bengaluru – 560 093, Karnataka, India  
Corporate Office: C4, Anand Niketan, New Delhi – 110 021, India

E-mail: [compliance@c2c-as.com](mailto:compliance@c2c-as.com); | Tel : +91 80 4372 4052; | Website: [www.c2c-as.com](http://www.c2c-as.com) | Company Secretary and Compliance Officer: Mr. Manjeet Singh

**PROMOTERS OF OUR COMPANY: C2C INNOVATIONS PRIVATE LIMITED, PVR MULTIMEDIA PRIVATE LIMITED, LAKSHMI CHANDRA, MAYA CHANDRA, SUBRAHMANYA SRINIVASA NARENDRA LANKA, KURIYEDATH RAMESH AND MURTAZA ALI SOOMAR**

C2C Advanced Systems as the pre-eminent domain agnostic technology company focused on "Intelligent Platform" is in a very unique position to dominate this space. We have a technological advantage over our existing competitors, as reflected in our higher margins and globally competitive offerings. Our expertise in architecture design, data acquisition, data analytics and modelling, AI/ML has dual use in the civilian applications. The rigorous requirements placed by Military requirements allows us to innovate for the highest levels of performance.

## THE ISSUE

INITIAL PUBLIC ISSUE OF 43,83,600 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH ("EQUITY SHARES") OF C2C ADVANCED SYSTEMS LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [●] LAKHS ("THE ISSUE") OF WHICH 2,19,600 EQUITY SHARES AGGREGATING TO ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 41,64,000 EQUITY SHARES AGGREGATING TO ₹ [●] LAKHS (THE "NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.34% AND 25.02% RESPECTIVELY OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

**PRICE BAND: ₹ 214/- TO ₹ 226/- PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH**

The Floor Price is 21.40 times of the Face Value and the Cap Price is 22.60 times of the Face Value

Bids can be made for a minimum of 600 Equity Shares and in multiples of 600 Equity Shares thereafter

**CORRIGENDUM CUM ADDENDUM TO THE RED HERRING PROSPECTUS DATED NOVEMBER 11, 2024 AND ISSUE OPENING ADVERTISEMENT DATED NOVEMBER 14, 2024**

**NOTICE TO THE INVESTORS READ WITH CORRIGENDUM CUM ADDENDUM DATED NOVEMBER 20, 2024, NOVEMBER 24, 2024 AND NOVEMBER 25, 2024 ("THE CORRIGENDUM CUM ADDENDUM")**

This corrigendum cum Addendum is with reference to the Issue Opening Advertisement dated November 14, 2024 in the Financial Express (English), Jansatta (Hindi) and Bengaluru edition of Vishwavani (Kannada). In this regard, please note the following:

"We refer to the directions received from National Stock Exchange of India Limited ("NSE"), vide letter no. NSE/LIST/3837E dated November 25, 2024. Accordingly, the issuer company is giving an option to withdraw the application from this IPO. Please contact your broker/ASBA banker through whom the bid was placed. This is to be read along with the Red Herring Prospectus dated November 11, 2024, Corrigendum cum Addendum dated November 20, 2024, November 24, 2024 and November 25, 2024.

Procedure for withdrawal of application/bid:

Step 1: Investor to approach the Designated Intermediary for withdrawal of its application/bid;

Step 2: Designated Intermediary to acknowledge the request received from the investors;

Step 3: Designated Intermediary based on the request received to cancel the bid on the National Stock Exchange of India Limited ("NSE") Portal;

Step 4: Designated Intermediary to receive the acknowledgement (TRS slip) received from NSE, as required.

You can also mention the details of your broker/bidder, in case you are not able to place your bid (withdrawal) on their platform.

Your mail with the above details should be addressed to us at our email, [c2csmeipo@linkintime.co.in](mailto:c2csmeipo@linkintime.co.in) and in the subject line please mention PAN Number of the sole / first bidder/ applicant with the wording withdrawal. It should read as XXXXX1234F – Appl. No. XXXXXXXX Withdrawal request".

In case if any further clarifications or details are required please contact on [c2csmeipo@linkintime.co.in](mailto:c2csmeipo@linkintime.co.in), [smeipo@markcorporateadvisors.com](mailto:smeipo@markcorporateadvisors.com), [investorgrievance@markcorporateadvisors.com](mailto:investorgrievance@markcorporateadvisors.com) and [ig@beelinemb.com](mailto:ig@beelinemb.com).

## REVISED BID / ISSUE PROGRAM

Bid Closing Date (T day)	Tuesday, November 26, 2024	Initiation of Unblocking of Funds/refunds (T + 2 Days)*	On or before Monday, December 02, 2024
Withdrawal Option to all the Investors (Excluding Anchor Investor)	On or before Thursday, November 28, 2024 before 5 pm	Credit of Equity Shares to demat accounts of Allotees (T + 2 Days)	On or before Monday, December 02, 2024
Finalization of basis of allotment with the Designated Stock Exchange/ Allotment of Securities (T + 1 Day)	On or before Friday, November 29, 2024	Commencement of Trading of Equity Shares on the Stock Exchanges/ Listing Date (T + 3 Days)	On or before Tuesday, December 03, 2024

\*In case of any delay in unblocking of amounts in the ASBA Accounts (including amounts blocked through the UPI Mechanism) exceeding two Working Days from the closure of withdrawal option date (Nov 28, 2024) the Bidder shall be compensated at a uniform rate of ₹ 100 per day or 15% per annum of the Bid Amount, whichever is higher, for the entire duration of delay exceeding two Working Days from the closure of withdrawal option date (Nov 28, 2024) by the intermediary responsible for causing such delay in unblocking. The BRLM shall, in their sole discretion, identify and fix the liability on such intermediary or entity responsible for such delay in unblocking.

(1) Under Section titled "SECTION III – RISK FACTORS" heading "Internal Risk Factors", Risk factor No. 11 appearing on page no. 31 of RHP shall be read as:

11. We do not own our Registered Office from where we operate. Further, our rented premises from which we operate are based on the rent agreement which are not registered as per the requirement.

Our Company does not own its Registered Office situated at No: 86, Wings of Eagles, S S Commercial Estate, Varthur Road, Nagavara Main Road, C V Raman Nagar, Bengaluru–560093 Karnataka, India. For further details in relation to our Properties, please refer to the section titled – Land and Property in the chapter titled "Our Business" on page 128 of this Red Herring Prospectus.

We cannot assure that we will be able to renew our leases on commercially favourable terms or at all in future. We also cannot assure you that we will be permitted to use any of our leased properties on a continuous basis. In the event that we are required to vacate the aforementioned premises, we would be required to make alternative arrangements for new offices and other infrastructure and we cannot assure that the new arrangements will be on commercially acceptable terms. In the event, we are unable to continue to use the premises or renew the lease agreement on favourable terms or at all, we may suffer disruption in our business and administrative operations, which may have an adverse effect on the business, financial condition and results of operations on our Company.

Further, we have not registered rent agreements/lease deed which are for tenure of more than 11 months. The company is in process of registration of the same. Though no penalty or other action has been initiated against the company regarding for such non-registration, our company may incur penalty for the non-registration of the same.

(2) Under Section titled "SECTION V – ABOUT OUR COMPANY" – "OUR BUSINESS" heading "Our Revenue", paragraph below Domestic and Overseas Sales appearing on Page 132 of RHP shall be read as:

The countries to which we have exported our products in the last 2 years and for the period ended September 30, 2024 are Malaysia, United States of America, and Singapore. We sell our products in the states of Tamil Nadu, Karnataka, West Bengal and Uttarakhnad

(3) Under Section titled "SECTION IV – INTRODUCTION – OBJECT FOR THE ISSUE" heading "Purchase of Fixed Assets (both hardware and software) for our existing operations and Dubai Experience Centre", the quotation details for Sr.29 for Fire-wall appearing on page no. 92 of RHP shall be read:

Sr No	Hardware and Software	Quantity	Cost per Unit	Date of Quotation	Expiry Date	Name of Vendor	Quotation Amount (₹)
29	Computers for the Training Centre at Bengaluru – Firewall	2	2,12,541 plus GST@18%	20/04/2024	31/12/2024	Yashas Computers	5,01,596

(4) Under Section titled "SECTION VI – FINANCIAL INFORMATION – RESTATED FINANCIAL INFORMATION" heading "Note No. 30 - Related Party Disclosures- (c) Outstanding balances at the end of the period", the outstanding balance of Unsecured Loans of C2C Innovations Private Limited for the six months ended September 30, 2024 shall be read as ₹ 13.29 Crores instead of ₹ 13.29 Lakhs.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus dated November 11, 2024 read with corrigendum cum addendum dated November 20, 2024, November 24, 2024 and November 25, 2024.

**LAST DATE FOR WITHDRAWAL OF BIDS: THURSDAY, NOVEMBER 28, 2024 BEFORE 5:00 P.M.**

## BOOK RUNNING LEAD MANAGERS TO THE ISSUE



### MARK CORPORATE ADVISORS PRIVATE LIMITED

CIN Number : U67190MH2008PTC181996

Address: 404/1, The Summit Business Bay,

Sant Janabai Road (Service Lane),

Off W. E. Highway, Vile Parle (East),

Mumbai-400 057. Maharashtra

Tel. No.: +91 22 2612 3207/08

Email id: [smeipo@markcorporateadvisors.com](mailto:smeipo@markcorporateadvisors.com)

Investor Grievance Email id:

[investorgrievance@markcorporateadvisors.com](mailto:investorgrievance@markcorporateadvisors.com)

Website: [www.markcorporateadvisors.com](http://www.markcorporateadvisors.com)

Contact Person: Mr Manish Gaur

SEBI Registration Number.: INM000012128



### BEELINE CAPITAL ADVISORS PRIVATE LIMITED

Address: B 1311-1314, Thirteenth Floor, Ship

Corporate Park, Rajpath Rangoli Road, Thaltej,

Ahmadabad, Gujarat – 380054, India.

Telephone Number: 079 4918 5784

Email Id: [mb@beelinemb.com](mailto:mb@beelinemb.com)

Investors Grievance Id: [ig@beelinemb.com](mailto:ig@beelinemb.com)

Website: [www.beelinemb.com](http://www.beelinemb.com)

Contact Person: Mr. Nikhil Shah

CIN: U67190GJ2020PTC114322

SEBI Registration Number: INM000012917

## REGISTRAR TO THE ISSUE



### LINK INTIME INDIA PRIVATE LIMITED

Address: C-101, 1st Floor, 247 Park, L.B. S.

Marg, Vikhroli (West) Mumbai 400 083

Maharashtra, India

Tel. No: + 91 22 4918 6200

Email id: [c2csmeipo@linkintime.co.in](mailto:c2csmeipo@linkintime.co.in)

Investor grievance e-mail:

[c2csmeipo@linkintime.co.in](mailto:c2csmeipo@linkintime.co.in)

Website: [www.linkintime.co.in](http://www.linkintime.co.in)

Contact Person: Ms. Shanthi Gopalkrishnan.

SEBI Registration No.: INR000004058

## COMPANY SECRETARY AND COMPLIANCE OFFICER



### C2C Advanced Systems Limited

Mr. Manjeet Singh

Address: C4, Anand Niketan, New Delhi – 110 021, India | Tel No: +91 80 4372 4052 | Email: [compliance@c2c-as.com](mailto:compliance@c2c-as.com)

Website: [www.c2c-as.com](http://www.c2c-as.com)

Investors can contact the Company Secretary and Compliance Officer or the BRLMs or the Registrar to the Issue in case of any pre-Issue or post-Issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.

On behalf of Board of Directors  
For, C2C ADVANCED SYSTEMS LIMITED  
sd/-

Lakshmi Chandra  
Managing Director

Place: Bengaluru

Date: November 26, 2024

**Disclaimer:** C2C Advanced Systems Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public issue of its Equity Shares and has filed the RHP with the Registrar of Companies, Bengaluru, Karnataka on November 12, 2024 and thereafter with SEBI and the Stock Exchanges. The RHP is available on the websites of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), website of the Company at [www.c2c-as.com](http://www.c2c-as.com), the website of NSE i.e. [www.nseindia.com](http://www.nseindia.com), the website of the BRLMs i.e. Mark Corporate Advisors Private Limited and Beeline Capital Advisors Private Limited at [www.markcorporateadvisors.com](http://www.markcorporateadvisors.com) and [www.beelinemb.com](http://www.beelinemb.com), respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 26 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being offered and sold outside the United States in 'offshore transactions' in reliance on Regulation S under the Securities Act and the applicable laws of each jurisdiction where such offers and sales are made. There will be no public offering in the United States.