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(Please scan the QR to view the Prospectus)

Riyaasat
SYMBOL OF RICHNESS

RIYAASAT LIFESTYLE LIMITED

Corporate Identity Number: U18100GJ2021PLC126637

Our Company was originally incorporated as "Company Limited by Shares" under the name "Riyaasat Lifestyle Limited", under the provisions of the Companies Act, 2013 and the Certificate of Incorporation was issued by Registrar of Companies, Central Registration Center, on October 23, 2021, vide certificate of incorporation bearing CIN U18100GJ2021PLC126637 issued by Central Registration Centre. For details of change in the name and registered office of our Company, please refer to chapter titles *"History and Certain Corporate Matters"* beginning on page no 198 of the Prospectus.

Registered Office: 01/GF, 'Time Square', B/S. 'Pariseema', C.G. Road, Ahmedabad, Gujarat, India, 380009

Website: www.riyaasat.in • **E-Mail:** cs@riyaasat.in • **Telephone No:** +91 8866115025 • **Company Contact Person:** Ms. Mansi Pratik Patel, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: GAURANG RAMANBHAI GALIYA, RAMANBHAI NANUBHAI GALIYA AND SOBHANABEN R GALIYA

INITIAL PUBLIC OFFER OF EQUITY SHARES ON SME PLATFORM OF BSE LIMITED (BSE) IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018

BRIEF DESCRIPTION OF BUSINESS

We are an ethnic wear Company. We blend traditional craftsmanship with contemporary design majorly for men's and women's collections. One of our unique advantages lies in customization where not just sizes, but style, design, and embroidery can be tailored to each customer's preference, ensuring a perfect fit for every occasion. We are a one-stop destination for family attire, embracing the latest trend of matching outfits for all members, including kids. As trendsetters, we craft clothing that resonates with our customers' desires and exceeds their expectations. Every piece in our collection is meticulously crafted from the finest fabrics, ensuring a perfect balance of comfort and elegance. Our dedication to quality and precision has made our Company a favoured choice for those who seek to make a distinctive style statement. True to our name, 'Riyaasat' embodies heritage, luxury, and cultural richness, aligning with our vision of delivering grandeur and exclusivity to our discerning clientele. We maintain our presence at high street fashion in both offline and online mode of selling. Presently, our exclusive Stores ("Showrooms") are strategically located in Ahmedabad, Mumbai and Vadodara, with four such Stores across Ahmedabad, one in Mumbai and one in Vadodara. For further details on our property, kindly refer the chapter "Our Business" Property section below on page 150 of the Prospectus.

BASIS OF ALLOTMENT

INITIAL PUBLIC ISSUE OF 28,48,800 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF RIYAASAT LIFESTYLE LIMITED ("RIYAASAT" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 106.00 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 96.00 PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 3019.73 LAKHS ("THE ISSUE"), OF WHICH 1,46,400 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 106.00 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 96.00 PER EQUITY SHARE AGGREGATING TO ₹ 155.18 LAKHS WAS RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 27,02,400 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 106.00 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 96.00 PER EQUITY SHARE AGGREGATING TO ₹ 2864.54 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE CONSTITUTED 26.51% AND 25.15% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10/- AND ISSUE PRICE IS ₹ 106.00
THE ISSUE PRICE IS 10.60 TIMES OF THE FACE VALUE OF THE EQUITY SHARE

BID/ISSUE PERIOD	
	BID / ISSUE OPENED ON: THURSDAY, JUNE 18, 2026
	BID / ISSUE CLOSED ON: THURSDAY, JUNE 25, 2026

RISK TO INVESTORS

(Summary Description of Key Risk Factors Based on Materiality)

- ***Our business primarily focuses on designing men's ethnic wear, making us more susceptible to shifts in demand and changes in consumer preferences. Any significant changes in market trends or customer behavior could affect our business, operational results, and financial condition.***
- ***We design and manufacture ethnic wear in-house. However, in our production process, we engage third-party workers ("daily job workers") as and when need arises without entering into any exclusivity arrangements. Any inability to engage daily job workers or reduction in efficiency, quality or discontinuation on shorter notice of these daily workers, could adversely impact our business, cash flows, results of operations, and financial condition.***
- ***Our operations rely on third-party product providers and other vendors for manufacturing of our products. Any negligence in product or services provided by them, increase in costs of their product or services or failure to maintain strong relationships with them could disrupt our operations which ultimately could adversely affect the quality of our products, pricing, results of operations and financial condition. Further, we do not have long-term agreements with any of our product suppliers and other venders.***
- ***Our success is largely based on our strong presence and understanding of consumer preferences in the western region in India. As we expand into new regions, failure to replicate the same level of success due to differing tastes, demand, or other factors could adversely affect our brand goodwill and financial performance.***
- ***Our brand, "Riyaasat," plays a critical role in our market positioning, and any adverse impact on its value could affect our collaborations with multi-brand stores and future growth prospects.***
- ***There have been instances of delayed filings in the past with certain Regulatory Authorities. If the Regulatory Authorities impose any monitory penalties on us or take any punitive actions against our Company in relation to the same, our business, financial condition and results of operations could be adversely affected.***
- ***Any inability to maintain or failure in our quality control processes may damage our reputation, result in proceedings if the quality of our products does not meet our customers' expectations and adversely affect our business, results of operations and financial condition.***
- ***Our business is highly dependent on seasonal demand, particularly during festive occasions and wedding seasons. This concentration may lead to fluctuations in revenue generation, with a significant portion of sales occurring during these occasions/seasons. As a result, we may experience irregular cash flow, which could impact the continuity of our business operations and have an adverse effect on our financial condition during non-peak periods.***
- ***We use quality raw materials, positioning our product as high-end. If we are unable to source these materials at acceptable prices or pass the increased costs onto our customers, it could result in reduced production, financial losses, and negatively impact on our profitability.***
- ***We have experienced negative cash flows in the past. Any negative cash flows in the future would adversely affect our cash flow requirements, which may adversely affect our ability to operate our business and implement our growth plans, thereby affecting our financial condition.***

DETAILS OF SUITABLE RATIO OF THE COMPANY FOR THE LATEST FULL FINANCIAL YEAR

1. **Basic and Diluted Earning Per Share (EPS)**

Financial Year	EPS (Basic & Diluted)	Weight
For the Financial Year ended on March 31, 2025	6.17	3
For the Financial Year ended on March 31, 2024	5.31	2
For the Financial Year ended on March 31, 2023	1.87	1
Weighted Average EPS		**5.17**
For the period ended January 31, 2026^		**5.44**

^Not Annualized

Notes:

1. *The figures disclosed above are based on the restated financial statements of the Company.*
2. *Weighted average = Aggregate of year-wise weighted EPS divided by the aggregate of weights i.e., (EPS*Weight) for each year/Total of weights*

2. **Price to Earnings (P/E) ratio in relation to the Issue/Offer Price of ₹106.00 per Equity Share of face value ₹10/- each fully paid up**

Particulars	(P/E) Ratio
Based on the Basic & Diluted EPS, as restated for FY 2024-25	**17.17**
Based on the Weighted Average EPS, as restated	**20.50**
Industry P/E	
Highest (Bizotic Commercial Limited)	213.39
Lowest (Vedant Fashions Limited)	28.01
Average	120.70

Note-The highest and lowest Industry P/E has been considered from the Industry Peer. The industry average has been calculated as the arithmetic average P/E of the Industry Peer.

3. **Return on Net Worth (RoNW)**

Financial Year	Return on Net Worth (%)	Weight
For the Financial Year ended on March 31, 2025	37.15%	3
For the Financial Year ended on March 31, 2024	65.52%	2
For the Financial Year ended on March 31, 2023	61.49%	1
Weighted Average		**50.66%**
For the period ended January 31, 2026^		**24.67%**

^Not Annualized

Note:

a) Return on Net Worth (%) = Net Profit after tax attributable to owners of the Company, as restated / Net worth as restated as at year end.

b) Weighted average = Aggregate of year-wise weighted RoNW divided by the aggregate of weights i.e. (RoNW x Weight) for each year/Total of weights

c) Net worth is aggregate value of the paid-up share capital of the Company and reserves and surplus, excluding revaluation reserves and attributable to equity holders.

4. **Net Asset Value per Equity Share**

Particulars	Net Asset Value Per Share (NAV) (₹)
For the Financial Year ended on March 31, 2025	16.59
For the Financial Year ended on March 31, 2024	8.11*
For the Financial Year ended on March 31, 2023	3.05*
For the Period ended on January 31, 2026^	22.03
NAV post-Offer	44.29
Issue/Offer Price	106.00

* Calculated on the basis of 78,95,678 equity shares i.e., after giving effect of bonus shares in the ratio of 37:4

^Not Annualized

Note:

Net Asset Value has been calculated as per the following formula: NAV = Net worth excluding preference share capital and revaluation reserve/Outstanding number of Equity Shares during the year or period.

5. **Comparison with industry peers:**

S. No.	Name of the Company	Face Value (Per Share)	CMP	Revenue	P/E Ratio	RoNW (%)	NAV (₹Per share)	PAT (₹ in Lakhs)
1	Riyaasat Lifestyle Limited	10.00	106.00	2,480.46	17.17	50.34%	16.59	486.64
Peer Group								
2	Bizotic Commercial Limited	10.00	879.15	11,194.68	213.39	7.38%	72.20	428.61
3	Vedant Fashions Limited	1.00	447.90	138,648.30	28.01	21.72%	73.55	38,807.40

Notes:

- o *Considering the nature and turnover of business of the Company the peers are not strictly comparable. However, the same has been included for broader comparison.*
- o *The figures for Riyaasat Lifestyle Limited are based on the restated financial statement for the year ended March 31, 2025.*
- o *The figures for the peer group is based on standalone audited results for the Financial Year ended March 31, 2025.*
- o *Current Market Price (CMP) is the closing price scrips as on April 20, 2026 except Riyaasat which is taken at Issue Price.*

6. **KEY PERFORMANCE INDICATORS ("KPIs")**

Our company considers that KPIs included herein below have a bearing for arriving at the basis for Offer Price. The KPIs disclosed below have been approved by a resolution of our Audit Committee dated April 24, 2026. Further, the KPIs herein have been certified by M/s. Abhishek Kumar & Associates, Chartered Accountants (FRN: 130052W), by their certificate dated May 18, 2026 vide UDIN 26132305BBRNLO7184 which has been included as part of the "Material Contracts and Documents for Inspection" on page 392. Additionally, the Audit Committee on its meeting dated April 24, 2026, have confirmed that other than verified and audited KPIs set out below, our company has not disclosed to earlier investors at any point of time during the three years period prior to the date of the Prospectus.

Our Company confirms that it shall continue to disclose all the KPIs included in this section "Basis for Offer Price", on a periodic basis, at least once in a year (or for any lesser period as determined by the Board of our Company), for a duration that is at least the later of (i) one year after the listing date or period specified by SEBI; or (ii) till the utilization of the Net Proceeds. Any change in these KPIs, during the aforementioned period, will be explained by our Company as required under the SEBI ICDR Regulations.

Investors can refer to the below-mentioned Key Performance Indicators to make an assessment of our Company's performances and make an informed decision:

Financial KPIs of our Company:-

Particulars	For the year/period ended			
	January 31, 2026	March 31, 2025	March 31, 2024	March 31, 2023
Revenue from operations (1)	2,786.98	2,480.46	2,287.52	2,093.49
Growth in Revenue from Operations(2)	-	8.43%	9.27%	379.65%
Gross Profit (3)	2,285.07	1,928.50	1,707.79	1,023.60
Gross Margin (4)	81.99%	77.75%	74.66%	48.89%
EBITDA(5)	728.27	624.68	514.18	170.37
EBITDA (%) Margin(6)	26.13%	25.18%	22.48%	8.13%
EBITDA Growth Period on Period(7)	-	21.49%	201.80%	1400.00%
EBIT(8)	678.47	609.41	502.55	163.45
EBIT Margin(9)	24.34%	24.57%	21.97%	7.81%
ROCE (%)(10)	17.34%	37.09%	71.29%	96.38%
Current Ratio(11)	1.42	1.44	1.50	1.48
Operating cash flow(12)	(272.60)	149.42	(272.76)	(112.39)
PAT(13)	429.16	486.64	408.47	132.17
ROE/ RoNW(14)	24.67%	37.15%	65.52%	61.49%
EPS(15)	5.44	6.17	5.31	1.87

Notes:

(1) Revenue from operations is the total revenue generated by our Company.

(2) Growth in Revenue from Operations is (Current period revenue - Prior period revenue) / Prior period revenue.

(3) Gross Profit is Revenue from operation-cost of goods sold (i.e., cost of material consumed, stock in trade and change in inventory-Other Income)

(4) Gross Margin (%) is calculated as Gross Profit, divided by revenue from operations.

(5) EBITDA = Restated profit/ (loss) for the period/ year plus tax expense/(benefit) plus interest expense plus depreciation and amortization expense less Other Income.

(6) EBITDA Margin' is calculated as EBITDA divided by Revenue from Operations.

(7) EBITDA Growth Period on Period is (Current period EBITDA - Prior period EBITDA) / Prior period EBITDA.

(8) EBIT = Restated profit/ (loss) for the period/ year plus tax expense/(benefit) plus interest expense less Other Income.

(9) EBIT Margin is calculated as EBIT divided by Revenue from Operations.

(10) ROCE (Return on Capital Employed) (%) is calculated as EBIT divided by average capital employed. EBIT is calculated as EBITDA minus depreciation and amortization expenses Average Capital employed is calculated as an average of two years of net worth and total debt including lease liabilities.

(11) Current Ratio: Current Asset over Current Liabilities.

(12) Operating Cash Flow: Net cash inflow from operating activities.

(13) PAT is mentioned as PAT for the period.

(14) RoNW is calculated as Restated profit/ (loss) for the period/ year divided by shareholders' funds. (15) EPS is the earning per share for the period post bonus

Contd.

PROPOSED LISTING: JULY 01, 2026*

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI (ICDR) Regulations, 2018 and in compliance with Regulation 253 of the SEBI (ICDR) Regulations, 2018, wherein 5% (not more than 50% of the Net Issue) was allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"). Further, 5% of the QIB Portion was available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the QIB Portion was available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. As the aggregate demand from Mutual Funds is less than 5% of the QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion was added to the remaining QIB Portion for proportionate allocation to QIBs. Further, 35.70% (not less than 15% of the Net Issue) was available for allocation on a proportionate basis to Non-Institutional Bidders of which (a) one third of the Non-Institutional Portion was reserved for Bidders with an application size of more than two lots and upto such lots equivalent to not more than ₹ 10 lakhs and (b) two-thirds of the Non-Institutional Portion was reserved for Bidders with an application size exceeding ₹10 lakhs provided under-subscription in either of these two sub-categories of Non-Institutional Portion was be allocated to Bidders in the other subcategory of Non-Institutional Portion and 59.24% (not less than 35% of the Net Issue) was available for allocation to Individual Investors who applied for minimum application size in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders, were required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of IIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts was blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to BSE. For the purpose of this Issue, the designated Stock Exchange is the BSE Limited. The trading is proposed to be commenced on or before July 01, 2026*

**Subject to the receipt of listing and trading approval from the BSE for the listing of shares on BSE SME.*

SUBSCRIPTION DETAILS

The Issue received **325** applications for **37,36,800** Equity Shares (prior to valid rejections) resulting in **1.31** times subscription. The details of the applications received in the Issue from various categories are as under:

Detail of the Applications Received:

Category	Valid Equity Shares Received in each category	No. of Equity Shares available for allocation (as per Prospectus)	Spill Over	Equity Shares Allotted	Total Allotment Amount (₹)
Qualified Institutional Buyers- Anchor	-	-	-	-	-
Qualified Institutional Buyers- Mutual Fund	-	7,200	(7,200)	-	0.00
Qualified Institutional Buyers- Others	27,81,600	1,29,600	18,18,000*	19,47,600	20,64,45,600.00
Individual Investors	6,72,000	16,00,800	(9,28,800)	6,72,000	7,12,32,000.00
Non-Institutional Investors 1 (not more than 1,000,000/-)	50,400	3,21,600	(2,71,200)	50,400	53,42,400.00
Non-Institutional Investors 2 (More than 1,000,000/-)	32,400	6,43,200	(6,10,800)	32,400	34,34,400.00
Market Maker	1,46,400	1,46,400	-	1,46,400	1,55,18,400.00
Total	**36,82,800**	**28,48,800**	**-**	**28,48,800**	**30,19,72,800.00**

Spillover of 7,200 equity Shares from Mutual Funds, 6,10,800 equity Shares from Non-Institutional Investors 2, 2,71,200 equity Shares from Non-Institutional Investors 1 and 9,28,800 Equity Shares from Individual Investors.

Final Demand

A summary of the final demand as per BSE as on the Bid/Issue Closing Date and as at different Bid prices is as under:

Sr. No.	Bid Price (₹)	No. of Equity Shares	% to Total	Cumulative Share Total	Cumulative % of Total
1	100.00	22,800	0.61	22,800	0.61
2	102.00	9,600	0.26	32,400	0.87
3	103.00	2,400	0.06	34,800	0.93
4	105.00	7,200	0.19	42,000	1.12
5	106.00	36,94,800	98.88	37,36,800	100.00
	Total	**37,36,800**	**100.00**		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, being BSE Limited on June 29, 2026.

A. Allotment to Individual Investors (After Rejections) (including ASBA Applications)

The Basis of Allotment to the Individual Investors, who have bid at the Cut-Off Price or at the Issue Price of ₹ **106.00** per Equity Share, was finalized in consultation with the BSE. This category has been subscribed to the extent of **1.00** times. The total number of Equity Shares Allotted in this category is **6,72,000** Equity Shares to **280** successful Individual Investors. The category-wise details of the Basis of Allotment are as under:

Sr. No.	No. of Shares applied for (Category Wise)	Number of applications received	% to Total	Total No. of Shares applied in each category	% to Total	Proportionate shares available	Ratio of allottees to applicants		Total No. of Shares allocated/ allotted
1	2,400	280	100.00	6,72,000	100.00	16,00,800	1	1	6,72,000
	TOTAL	**280**	**100.00**	**6,72,000**	**100.00**	**16,00,800**			**6,72,000**

9,28,800 Equity Shares spill over to Qualified Institutional Buyers

B. Allotment to Non-Institutional Investors (More than ₹2 Lakhs Up to ₹10 lakhs) (After Rejections) (including ASBA Applications)

The Basis of Allotment to the Non-Institutional Investors (more than ₹2 Lakhs Up to ₹10 lakhs), who have bid at the Issue Price of ₹ **106.00** per Equity Share or above, was finalized in consultation with BSE. This category has been subscribed to the extent of **1.00** times. The total number of Equity Shares allotted in this category is **50,400** Equity Shares to **13** successful applicants. The category-wise details of the Basis of Allotment are as under:

Sr. No.	No. of Shares applied for (Category Wise)	Number of applications received	% to Total	Total No. of Shares applied in each category	% to Total	Proportionate shares available	Ratio of allottees to applicants		Total No. of Shares allocated/ allotted
1	3,600	11	84.62	39,600	78.57	2,72,123	1	1	39,600
2	4,800	1	7.69	4,800	9.52	24,738	1	1	4,800
3	6,000	1	7.69	6,000	11.90	24,738	1	1	6,000
	TOTAL	**13**	**100.00**	**50,400**	**100.00**	**3,21,600**			**50,400**

2,71,200 Equity Shares spill over to Qualified Institutional Buyers

C. Allotment to Non-Institutional Investors (above ₹10 lakhs) (After Rejections) (including ASBA Applications)

The Basis of Allotment to the Non-Institutional Investors (above ₹10 lakhs), who have bid at the Issue Price of ₹ **106.00** per Equity Share or above, was finalized in consultation with BSE. This category has been subscribed to the extent of **1.00** times. The total number of Equity Shares allotted in this category is **32,400** Equity Shares to **2** successful applicants. The category-wise details of the Basis of Allotment are as under:

Sr. No.	No. of Shares applied for (Category Wise)	Number of applications received	% to Total	Total No. of Shares applied in each category	% to Total	Proportionate shares available	Ratio of allottees to applicants		Total No. of Shares allocated/ allotted
1	9,600	1	50.00	9,600	29.63	3,21,600	1	1	9,600
2	22,800	1	50.00	22,800	70.37	3,21,600	1	1	22,800
	TOTAL	**2**	**100.00**	**32,400**	**100.00**	**6,43,200**			**32,400**

6,10,800 Equity Shares spill over to Qualified Institutional Buyers

D. Allotment to QIBs (After Rejections)

Allotment to QIBs, who have Bid at the Issue Price of ₹ **106.00** per Equity Share or above, has been done on a proportionate basis in consultation with the BSE. This category has been subscribed to the extent of **1.43** times of QIB Portion. The category-wise details of the Basis of Allotment are as under:

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPI	OTHERS	TOTAL
QIB	0	0	0	0	0	19,47,600	0	19,47,600

E. Allotment to Market Maker (After Rejections)

The Basis of Allotment to Market Maker who have bid at issue price ₹ **106.00** per Equity Shares was finalized in consultation with BSE Limited. The category was subscribed **1.00** time for 1,46,400 Equity Shares. The total number of shares allotted in this category is **1,46,400** Equity Shares. The category wise details of the Basis of Allotment are as under:

Sr. No.	No. of Shares applied for (Category Wise)	Number of applications received	% to Total	Total No. of Shares applied in each category	% to Total	Proportionate shares available	Ratio of allottees to applicants		Total No. of Shares allocated/ allotted
1	1,46,400	1	100.00	1,46,400	100.00	1,46,400	1	1	1,46,400
	TOTAL	**1**	**100.00**	**1,46,400**	**100.00**	**1,46,400**			**1,46,400**

The Board of Directors of our Company at its meeting held on June 29, 2026 has taken on record the Basis of Allotment of Equity Shares approved by the Designated Stock Exchange, BSE Limited and has allotted the Equity Shares to various successful Applicants. The Allotment Advice-cum-Refund Intimations and/ or notices have been dispatched to the address of the investors as registered with the depositories. Further, the instructions to the Self Certified Syndicate Banks for unblocking of funds, transfer to Public Issue Account have been issued on 29th June 2026. In case the same is not received within ten days, investors may contact the Registrar to the Issue at the address given below. The Equity Shares Allotted to the successful Allottees have been uploaded on 30th June 2026 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company has filed the Listing application with BSE on June 30, 2029. The Company is in the process of obtaining the listing and trading approval from BSE and the trading of the Equity Shares is expected to commence on July 01, 2026.

Note: All capitalised terms used and not specifically defined herein shall have the same meaning as ascribed to them in the Prospectus dated June 29, 2026.

INVESTORS PLEASE NOTE

The details of the allotment made will be hosted on the website of the Registrar to the Issue, Skyline Financial Services Private Limited at https://www.skylinerta.com/

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/sole Applicants, Application Form number, Applicants DP ID, Client ID, PAN, date of submission of Application Form, address of the, number of Equity Shares applied for, the name and address of the Designated Intermediary where the Application Form was submitted by the Applicant and a copy of the Acknowledgment Slip received from the Designated Intermediary at the address given below:

Skyline Financial Services Private Limited
Address: D-153A, First Floor, Okhla Industrial Area, Phase-I, New Delhi 110020
Fax: 011-26812683
Telephone: 011-40450193-197
Email: ipo@skylinerta.com
Investors Grievance Email Id: grievances@skylinerta.com
Website: https://www.skylinerta.com/
Contact Person: Anuj Rana
SEBI Registration No: INR000003241

For **RIYAASAT LIFESTYLE LIMITED**
On behalf of the Board of Directors
Sd/
Mansi Pratik Patel
Company Secretary and Compliance Officer

Date : July 01, 2026
Place : Ahmedabad

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF RIYAASAT LIFESTYLE LIMITED.

Disclaimer : RIYAASAT LIFESTYLE LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the Prospectus with RoC, SEBI and the Stock Exchanges on June 29, 2026. The Prospectus is available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchange i.e. BSE at www.bseindia.com, respectively, on the website of the Company at www.riyaasat.in and on the website of the BRLM, i.e. Mark Corporate Advisors Private Limited at smeipo@markcorporateadvisors.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see 'Risk Factors' on page 21 of the Prospectus. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), or any state securities laws of the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in "offshore transactions" as defined in and in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made.

AJOONI BIOTECH LIMITED

CIN: L85190PB2010PLC040162
(Regd. Office: D-118, Industrial Area Phase-7 Mohali, Punjab- 160055)

NOTICE OF THE 16TH ANNUAL GENERAL MEETING, E-VOTING AND BOOK CLOSURE

Notice is hereby given that the 16th Annual General Meeting (AGM) of the Members of Ajooni Biotech Limited will be held on Wednesday, July 29, 2026 at 11.00 a.m. (IST) through Video Conferencing (VC) in compliance with applicable provisions of Companies Act 2013, SEBI (LODR) Regulations, 2015, read with circulars issued by MCA and SEBI in regard to VC facility to transact the business as set out in the Notice of the AGM. The Notice of the AGM will be dispatched in due course of time, through electronic mode only to those Members whose e-mail ids are registered with the Company, RTA and Depositories. A letter providing the web-link to the Annual Report shall be sent to those members who have not registered their email ids. Annual Report of FY 2025-26 of the Company along with Notice of AGM will be available on the website of the Company at www.ajoonibiotech.com, websites of the Stock Exchanges at www.nseindia.com and website of NSDL at www.evoting.nsdl.com.

Book Closure and Dividend: The Register of Members and the Share Transfer Books of the Company will remain closed from Thursday, 23/07/2026 to Wednesday, 29/07/2026 (both days inclusive) for the purpose of 16th AGM for the financial year 2025-26.

Remote e-Voting: In accordance with provisions of Companies Act 2013, the Secretarial Standard on General Meetings (SS-2) issued by the ICSI and SEBI (LODR) Regulations, 2015, the Company is providing facility of remote e-Voting before / during the AGM. Company has appointed NSDL for facilitating voting through electronic means. E-Voting facility is available from 25/07/2026 (9:00 a.m. IST) to 28/07/2026 (5:00 p.m. IST).

The voting rights of the Members shall be in proportion to their share of the paid-up equity share capital of the Company as on Friday, 17/07/2026 ('cut-off date'). The facility of remote e-Voting system shall also be made available during meeting and the Members attending the meeting, who have not already cast their vote by remote e-Voting shall be able to exercise their right during the Meeting. A person whose name is recorded in the Register of Members / Register of Beneficial Owners as on the cut-off date only shall be entitled to avail the facility of remote e-Voting before / during the AGM. Members who have casted their vote by remote e-Voting prior to the Meeting may also attend the Meeting electronically, but shall not be entitled to vote again.

A non-individual shareholder or shareholder holding securities in physical mode, who acquires shares of the Company and becomes a Member of the Company after the dispatch of the Notice and holds shares as on the cut-off date, may obtain the User ID and Password for e-Voting by sending a request at evoting@nsdl.co.in. However, if the Member is already registered with NSDL for remote e-Voting then he/she can use his/her existing User ID and password for casting the vote. Individual shareholders holding securities in electronic mode and who acquires shares of the Company, becomes a Member of the Company after dispatch of the Notice and holds shares as of the cut-off date, may follow the login process mentioned in the Notice of AGM. Members can also login by using the existing login credentials of the demat account held with NSDL or CDSL for e-voting facility. A person who is not a Member as on the cut-off date should treat the Notice of AGM for information purposes only.

Shareholders whose e-mail ids are not registered can get the same registered with the company by providing Folio No, scanned copy of the share certificate, PAN and AADHAR by sending email to cs@ajoonibiotech.com.

In case of any queries for remote e-Voting (before / during the AGM), you may refer FAQs and e-Voting user manual for shareholders available in the 'Downloads' section of www.evoting.nsdl.com or contact NSDL on the toll-free number: 1800 1020 990/1800 224 430 or send a request at evoting@nsdl.co.in.

Date : 29.06.2026
Place: Mohali

For Ajooni Biotech Limited
Jasjot Singh, Managing Director

Kirloskar Ferrous Industries Limited

A Kirloskar Group Company

Registered Office: : 'One Avante', Level 5, Karve Road, Kothrud, Pune 411038, Maharashtra
CIN : L27101PN1991PLC063223

NOTICE TO THE MEMBERS

The Members of Kirloskar Ferrous Industries Limited ('Company') are hereby informed that the 35th Annual General Meeting ('AGM') of the Members of the Company will be held through Video Conferencing ('VC') or Other Audio Visual Means ('OAVM') facility, in compliance with provisions of the Companies Act, 2013 ('Act') and rules thereof read with the General Circular No. 14/2020 dated 8 April 2020, the General Circular No. 17/2020 dated 13 April 2020, the General Circular No. 20/2020 dated 5 May 2020 and the General Circular No. 03/2025 dated 22 September 2025 issued by the Ministry of Corporate Affairs [collectively referred to as 'MCA Circulars'] and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30 January 2026 issued by the SEBI [collectively referred to as 'SEBI Circulars'].

In compliance with provisions of the MCA Circulars and the SEBI Circulars, the Notice of AGM and the Annual Report for the financial year 2025-2026 will be sent only by email to all those Members, whose email addresses are registered with the Company or the Registrar and Share Transfer Agent [i.e. MUFG Intime India Private Limited] or the Depository Participants. The aforesaid documents will be uploaded at the website of the Company viz. www.kirloskarferrous.com and the website of BSE Limited viz. www.bseindia.com.

Instructions for e-voting and the procedure for attending the AGM through VC / OAVM facility are provided in the Notice of AGM. To receive the Notice of AGM and the Annual Report by email, the Members are requested to register or update email addresses and/or details of bank account as per details given below:

For equity shares held in physical form	Members are requested to refer details at https://web.in.mpms.mufg.com/KYC/index.html and send duly filled and signed hard copies of necessary documents to the Registrar and Share Transfer Agent (RTA) viz. MUFG Intime India Private Limited, Akshay Complex, Block No. 202, Second Floor, Off Dhole Patil Road, Near Ganesh Temple, Pune 411001.
For equity shares held in electronic form	Kindly contact your Depository Participant (DP) for registration or updation of email address and/or details of bank account.

For Kirloskar Ferrous Industries Limited
Sd/-
Mayuresh Gharpure
Company Secretary

Date : 30 June 2026
Place : Pune

• Tel: +91 20 6906 5040
• Email: kfilinvestor@kirloskar.com • Website: www.kirloskarferrous.com

"Mark bearing word 'Kirloskar' in any form as a suffix or prefix is owned by Kirloskar Proprietary Limited and Kirloskar Ferrous Industries Limited is the Permitted User"

Utkarsh Small Finance Bank

Aapki Ummeed Ka Khaata
(A Scheduled Commercial Bank)

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL, ALLAHABAD BENCH AT PRAYAGRAJ
IN THE MATTER OF THE COMPANIES ACT, 2013
AND
IN THE MATTER OF SECTIONS 230 TO 232 AND OTHER APPLICABLE PROVISIONS OF THE COMPANIES ACT, 2013
AND
IN THE MATTER OF UTKARSH COREINVEST LIMITED
AND
IN THE MATTER OF UTKARSH SMALL FINANCE BANK LIMITED
AND
IN THE MATTER OF SCHEME OF AMALGAMATION OF UTKARSH COREINVEST LIMITED WITH UTKARSH SMALL FINANCE BANK LIMITED AND THEIR RESPECTIVE SHAREHOLDERS
CP (CAA) No. 11/ALD/2026
CONNECTED WITH
CA (CAA) No. 37/ALD/2025

UTKARSH SMALL FINANCE BANK LIMITED
CIN: L65992UP2016PLC082804
A company incorporated under the Companies Act, 2013,
Registered Office: Utkarsh Tower, NH-31 (Airport Road), Sehmalpur, Kazi Sarai, Harhua, Varanasi, PIN – 221105, Uttar Pradesh
Represented by its authorized signatory – Mr. Muthiah Ganapathy
Tel. No.: 022-26954517 | **Email:** shareholders@utkarsh.bank.in
... PETITIONER COMPANY 2/ TRANSFEREE COMPANY

NOTICE OF HEARING OF THE PETITION

A Joint Company Petition under Sections 230-232 and other applicable provisions of the Companies Act, 2013, for Scheme of Amalgamation of Utkarsh CoreInvest Limited with Utkarsh Small Finance Bank Limited (collectively referred to as "Petitioner Companies") and their respective shareholders ("Scheme"), was filed by the Petitioner Companies on 5 April 2026. By order dated 18 May 2026, the Hon'ble National Company Law Tribunal, Allahabad Bench ("Hon'ble Tribunal") has fixed the hearing of the said Joint Company Petition on 23 July 2026 before the Hon'ble Tribunal.

Any person desirous of supporting or opposing the said Joint Company Petition should send to the Petitioner Company 2 at the registered office of the bank, notice of their intention, signed by them or their advocate, with their respective name and address, so as to reach the Petitioner Company 2 a not later than 2 (two) days before the date of hearing fixed by the Hon'ble Tribunal, i.e., 23 July 2026. Where such person seeks to oppose the Joint Company Petition, the grounds of opposition or a copy of their affidavit shall be furnished with such notice.

A copy of the Joint Company Petition will be furnished by the Petitioner Company 2 to any person requiring the same on payment of the prescribed charges for the same.

Date: July 01, 2026
Place: Varanasi

Sd/-
Utkarsh Small Finance Bank Limited