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PANCHATV BHARAT LIMITED

Corporate Identification Number: U13999DL2024PLC427903

Our Company was originally incorporated as a private limited company under the Companies Act, 2013 in the name and style of "Panchatv Bharat Private Limited" bearing Corporate Identification Number U13999DL2024PTC427903 dated March 06, 2024, issued by the Registrar of Companies, Central Registration Centre. Subsequently, pursuant to a resolution passed by the shareholders at the extra ordinary general meeting held on June 06, 2024, our Company was converted into a public limited company, and its name was changed to "Panchatv Bharat Limited" and a fresh Certificate of Incorporation dated August 05, 2024, was issued by Registrar of Companies, Central Registration Centre. As on date of this Prospectus, the Corporate Identification Number of our Company is U13999DL2024PLC427903.

Registered Office: Ground Floor, Property No. IX/3615, Sat Narayan Mandir Gali, Gandhi Nagar, East Delhi, Delhi, India, 110031.
Corporate Office: Office No. B-806 Titanium Business Park, Near Corporate Road Makarba, S A C, Ahmedabad, Gujarat, India, 380015.
Contact Number: +91 9999664529 | **Website:** https://www.panchatvlimited.com/ | **Email:** info@panchatvlimited.com
Contact Person: Ms. Chanchal Khandelwal, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: MR. SANJAY GUPTA, MR. SOORAJ GUPTA AND MS. SANYOGITA GUPTA

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED (BSE SME)."

THE ISSUE

INITIAL PUBLIC OFFER OF UPTO 17,56,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF PANCHATV BHARAT LIMITED (THE "COMPANY" OR "PBL" OR "ISSUER") AT AN ISSUE PRICE OF ₹ 140.00 PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ 2,458.40 LAKHS ("PUBLIC ISSUE") OUT OF WHICH 88,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ 140.00 PER EQUITY SHARE FOR CASH, AGGREGATING ₹ 123.20 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 16,68,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ 140.00 PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ 2,335.20 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 30.01% AND 28.51%, RESPECTIVELY, OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

DETAILS OF OFFER FOR SALE BY THE SELLING SHAREHOLDERS AND THEIR RESPECTIVE WEIGHTED AVERAGE COST OF ACQUISITION PER EQUITY SHARE – *Not applicable as the entire Issue constitutes fresh issue of Equity Shares.*

PRICE: ₹ 140 PER EQUITY SHARE OF FACE VALUE OF ₹ 10.00 EACH

THE ISSUE PRICE IS 14 TIMES THE FACE VALUE OF THE EQUITY SHARES.
THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FY 2025-26 AT THE ISSUE PRICE IS 14.23 TIMES.
BIDS CAN BE MADE FOR A MINIMUM OF 2,000 EQUITY SHARES AND IN MULTIPLES OF 1,000 EQUITY SHARES THEREAFTER.

ISSUE PROGRAMME

ISSUE OPENS ON: THURSDAY, SEPTEMBER 10, 2026
ISSUE CLOSES ON: TUESDAY, SEPTEMBER 15, 2026

ASBA* **Simple, Safe, Smart way of Application!!!**
***Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. No cheque will be accepted. Investors have to apply through the ASBA process. For further details read section on ASBA below.**

UPI UNIFIED PAYMENTS INTERFACE

UPI-Now available in ASBA for Individual Investors and other investors applying for amount upto ₹ 5,00,000/-, applying through Registered Brokers, DPs and RTAs. UPI Bidder also has the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020, issued by the Central Board of Direct Taxes and the subsequent press releases, including press releases dated June 25, 2021 and September 17, 2021 and CBDT circular no. 7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard
Investors have to apply through the ASBA process. ASBA has to be availed by all the Investors. For details on the ASBA process and the UPI process, please refer to the details given in ASBA form, Abridged Prospectus and also refer to the section "ISSUE Procedure" beginning on page no 268 of the Prospectus. The process is also available on the website of Association of Investment Bankers of India ('AIBI'), the Stock Exchange and in the General Information Document.

ASBA forms can be downloaded from the website of BSE Limited ("BSE") and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in. List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. Indusind Bank Limited has been appointed as Sponsor Bank for the Offer, in accordance with the requirements of the SEBI circular dated November 01, 2018, as amended.

BRIEF DESCRIPTION OF THE BUSINESS OF THE ISSUER

Our Company was incorporated in March 2024. Our Promoters namely, Mr. Sanjay Gupta and Mr. Sooraj Gupta, were previously engaged in textile business via their respective proprietorship concerns, M/s SR Fabrics (since 1994), M/s SG Trader (since 2017) and M/s Neelmadhav Textiles (since 2023). Our Company acquired these businesses through BTAs dated April 06, 2024 with effect from March 31, 2024. We are engaged in the manufacturing and wholesale distribution of denim fabrics across India. Our Promoters provide strategic leadership; Mr. Sanjay Gupta, who began trading greige fabrics in 1993, brings three decades of expertise, while Mr. Sooraj Gupta started his entrepreneurial journey in 2017 post-education, offering eight years of experience. In addition, Ms. Sanyogita Gupta serves as a member of the Nomination and Remuneration Committee and is involved in board-level oversight functions.

THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF BSE. FOR THE PURPOSE OF THE ISSUE, THE DESIGNATED STOCK EXCHANGE SHALL BE BSE.

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE ISSUE AVAILABLE IN ANY MANNER.

The Issue Price is justified based on the qualitative factors, quantitative factors and KPIs disclosed in the chapter title "Basis for Issue Price" beginning on page 100 of the Prospectus.

In accordance with the recommendation of the Independent Directors of our Company, pursuant to their resolution dated September 03, 2026, the above provided Issue Price is justified based on quantitative factors/KPIs disclosed in the 'Basis for Issue Price' section beginning on page 100 of the Prospectus vis-a-vis the weighted average cost of acquisition ("WACA") of primary and secondary transaction(s), as applicable, disclosed in "Basis for Issue Price' section beginning on page 100 of the Prospectus and provided below in the advertisement.

RISKS TO INVESTORS

1. **Risk to Investors: Summary description of key risk factors based on materiality:**

a) Our Company has been formed specifically for the purpose of acquisition of the proprietorship business of our Promoters, Mr. Sanjay Gupta and Mr. Sooraj Gupta, and thus we have limited operating history as a Company which may make it difficult for Investors to evaluate our historical performance or prospects.

b) Our Registered Office and Corporate Office are not owned by us and the same have been taken on rent basis. A requirement to relocate our business operations from such premises could have an adverse effect on our business, prospects, results of operations and financial condition.

c) We have outsourced our manufacturing processes to third parties without exclusivity arrangements. Any inability to obtain sufficient quantities of processed materials of the requisite quality in a timely manner and at acceptable prices, or any slowdown, shutdown, or disruption in the operations and performance of these third parties could adversely affect our business, results of operations, and financial condition.

d) There have been instances of delays and inconsistencies in certain forms which were required to be filed as per the reporting requirements under the Companies Act to RoC. Such non-compliances may attract penalties and prosecution against our Company and its Directors, which could impact our financial position to that extent.

e) We have had negative cash flows from operating activities and investing activities in the past and may, in the future, experience similar negative cash flows, which could have an adverse impact on our cash flow requirements, business operations and growth plans.

f) We do not own the loom machineries used in our manufacturing operations, and any discontinuation or disruption in our arrangement to use such machineries may adversely affect our business operations.

g) We rely on third-party suppliers for raw materials required for our manufacturing activities, such as cotton yarn, polyester blend yarn, etc., and for purchase of finished denim fabrics for wholesale distribution. We have not entered into any long-term supply agreements with them. Any shortage and cessation in supply could adversely affect our business and results of operations. Also, volatility in the prices and non-availability of these raw materials may have an adverse impact in our business.

h) Our supplier base is concentrated in Gujarat, and any supply chain disruptions, operational delays, or increased costs in the region could adversely affect our business and financial performance.

i) Some of the immediate relatives of our Promoters, who are deemed to be a part of the Promoter Group under SEBI ICDR Regulations, have not provided their consent, information or any confirmations or undertakings pertaining to themselves which are required to be disclosed in relation to a member of the Promoter Group in this Prospectus. Our Company has disclosed details pertaining to such persons only to the extent available and accessible to our Company including publicly available information, and there can be no assurance that all relevant and/or complete disclosures pertaining to such persons are included in the Prospectus.

j) We depend on the success of our relationships with our top customers, from whom we derive a significant portion of our revenue. We do not have long term contracts with such customers. If one or more of such customers choose not to source their requirements from us, our business, financial condition and results of operations may be adversely affected.

For further details, please refer to the chapter title *"Risk Factors"* on page 17 of the Prospectus.

2. **Details of suitable ratios of the company and its peer group for the latest full financial year:**

Sr. No.	Name of the Company	Total Revenue (₹ in Lakhs)	Face Value (Per Share)	CMP**	P/E Ratio	EPS (Basic and Diluted) (₹)	RONW (%)	NAV (₹ Per share)	PAT (₹ in Lakhs)
1	Panchatv Bharat Limited	5,685.11	10	140	14.23	9.84	31.93	30.83	403.10
Peer Group									
2	Anjani Synthetics Limited	28176.04	10	23.25	9.05	2.57	4.24	60.64	379.07

**Sourced from Annual Reports, Audited Financials, NSE or BSE.*
***Current Market Price is taken as closing on June 30, 2026.*
****We have calculated P/E Ratio by diving the Current Market Price on June 30, 2026 and EPS as on March 31, 2026.* for Anjani Synthetics.

3. **Weighted Average Return on Net worth (RoNW) for the Financial Year ended March 31, 2026, March 31, 2025 and March 31, 2024 as per Restated Financial Statements is as follows (RoNW):**

Period	Return on Net Worth (%)	Weights
Financial Year ended March 31, 2026	31.93%	3
Financial Year ended March 31, 2025	31.25%	2
Financial Year ended March 31, 2024	59.59%	1
Weighted Average	**45.65%**	-

4. **Disclosures as per clause (9)(K)(4) of Part A to Schedule VI:**

a) **The price per share of our Company based on the primary/ new issue of shares (equity / convertible securities), excluding shares issued under ESOP/ ESOS and issuance of bonus shares:** There have been no primary issuance during the 18 months preceding the date of this Prospectus, excluding shares issued under ESOP/ESOS and issuance of bonus shares, where such issuance is equal to or more than five per cent of the fully diluted paid-up share capital of the Company (calculated based on the pre issue capital before such transaction), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

b) **The price per share of our Company based on the secondary sale / acquisition of shares (equity shares):** There have been no secondary sale/ acquisitions of Equity Shares, where the Promoters, members of the Promoter Group or Shareholder(s) having the right to nominate director(s) in the Board of Directors of the Company are a party to the transaction (excluding gifts of shares), during the 18 months preceding the date of this certificate, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-issued capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

c) **Price per share based on the last five primary or secondary transactions:** Below is the computation of weighted average cost of acquisition based on last five primary or secondary transactions (secondary transactions where Promoter / Promoter Group entities or Shareholder(s) selling shares through offer for sale in IPO or Shareholder(s) having the right to nominate director(s) in the Board of the Company, are a party to the transaction), not older than three years prior to the date of filing of the Prospectus, irrespective of the size of transactions:

Particulars	Weighted Average Cost of Acquisition (WACA) (₹)	Issue Price is 'X' times the Weighted Average Cost of Acquisition
Last 3 years		
(i) Promoters	11.11	12.60
(ii) Other Shareholders	110.00	1.27
Last 18 months	Nil	N.A.
Last 1 year	Nil	N.A.

ADDITIONAL INFORMATION FOR INVESTORS

1. **Details of proposed / undertaken pre-issue placements from the Prospectus filing date -** Our Company has not undertaken any Pre-IPO Placements from the date of filing of Draft Prospectus.
2. **Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the Prospectus filing date -** Our promoter(s) and promoter group(s) have not undertaken any transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company from the Prospectus filing date.
3. **Pre-Issue Shareholding as at the date of advertisement and post-issue shareholding as at allotment for Promoter(s)/Promoter Group and additional top 10 Shareholders of the Company is as under:**

Sr. No.	Shareholders	Pre-Issue shareholding		Post-Issue shareholding as at the date of Allotment	
		Number of Equity Share	Share Holding (in %)	Number of Equity Share	Share Holding (in %)
A. Promoters					
1.	Sanjay Gupta	21,76,524	53.15%	21,76,524	37.19%
2.	Sooraj Gupta	16,28,046	39.76%	16,28,046	27.82%
3.	Sanyogita Gupta	-	-	-	-
	Total – A	**38,04,570**	**92.91%**	**38,04,570**	**65.02%**
B. Promoter Group					
1.	Nil	-	-	-	-
	Total-B	**0**	**0.00%**	**0**	**0.00%**
C. Public Shareholders (Top 10 Shareholders)					
1.	BRJ Resources Private Limited	81,600	1.99%	81,600	1.39%
2.	Deepanshu Aggarwal	38,430	0.94%	38,430	0.66%
3.	G-Trading India Private Limited	24,000	0.59%	24,000	0.41%
4.	Sandip Popatlal Parikh	24,000	0.59%	24,000	0.41%
5.	Rajesh Garg	24,000	0.59%	24,000	0.41%
6.	Kishorilal Jhabarmal Kataruka	18,000	0.44%	18,000	0.31%
7.	Samata Devi Baid	12,000	0.29%	12,000	0.21%
8.	Naim Latif Chogle	12,000	0.29%	12,000	0.21%
9.	Neha Sharma	12,000	0.29%	12,000	0.21%
10.	Pradeep Kumar	10,800	0.26%	10,800	0.18%
	Total - C	**2,56,830**	**6.27%**	**2,56,830**	**4.39%**
Total Promoters and Promoters' Group and Public (A+B+C)		**40,61,400**	**99.18%**	**40,61,400**	**69.41%**

^ Assuming the shares offered has been fully subscribed.

(Continued next page...)

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BASIS FOR ISSUE PRICE

The "Basis for Issue Price" on page 100 of the Prospectus has been updated with the above Risk to Investors. Please refer to the website of the LM for the *"Basis for Issue Price"* updated with the above price. You can scan the QR code given on the first page of this Advertisement for the chapter titled *"Basis for Issue Price"* on page 100 of the Prospectus.

INDICATIVE TIMELINES FOR THE ISSUE

Issue Period (except the Issue Closing Date)	
Submission and Revision in Applications	Only between 10.00 a.m. and up to 5.00 p.m. Indian Standard Time (**"IST"**)
Issue Closing Date*	
Submission of Electronic Applications (Online ASBA through 3-in-1 accounts) – For Individual Investors.	Only between 10.00 a.m. and up to 5.00 p.m. IST
Submission of Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA applications where Application Amount is up to ₹ 500,000)	Only between 10.00 a.m. and up to 4.00 p.m. IST
Submission of Electronic Applications (Syndicate Non-Individual Investor, Non-Individual Applications)	Only between 10.00 a.m. and up to 3.00 p.m. IST
Submission of Physical Applications (Bank ASBA)	Only between 10.00 a.m. and up to 1.00 p.m. IST
Submission of Physical Applications (Syndicate Non- Individual Applications, Non-Individual Applications where Application Amount is more than ₹ 500,000)	Only between 10.00 a.m. and up to 12.00 p.m. IST
Modification / Revision / Cancellation of Applications	
Upward Revision of Applications by Other Investors*	Only between 10.00 a.m. on the Issue Opening Date and up to 5.00 p.m. IST on the Issue Closing date
Upward or Downward Revision of Applications by Individual Investors	Only between 10.00 a.m. on the Issue Opening Date and up to 5.00 p.m. IST on the Issue Closing date

** UPI mandate and time and date shall be at 5:00 p.m. on Issue Closing Date*

** Other Investors can neither revise their bids downwards nor cancel / withdraw their applications.*

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, see "History and Certain Corporate Matters" on page 154 of the Prospectus. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section *"Material Contracts and Documents for Inspection"* on page 357 of the Prospectus.

LIABILITY OF MEMBERS AS PER MOA: The Liability of the members of the Company is Limited.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The authorized share capital of the Company is ₹ 8,00,00,000 divided into 80,00,000 Equity Shares of ₹ 10 each. The issued, subscribed and paid-up share capital of the Company before the Issue is ₹ 4,09,50,000 divided into 40,95,000 Equity Shares of ₹ 10 each. For details of the Capital Structure, see *"Capital Structure"* on the page 60 of the Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:

ORIGINAL SIGNATORIES			CURRENT PROMOTERS		
Name of Promoters	**Face Value (₹)**	**No. of Shares**	**Name of Promoters**	**Face Value (₹)**	**No. of Shares**
Sanjay Gupta	10.00	5,000	Sanjay Gupta	10.00	21,76,524
Sooraj Gupta	10.00	5,000	Sooraj Gupta	10.00	16,28,046
			Sanyogita Gupta	-	-

For details of the Capital Structure, see *"Capital Structure"* on page no 60 of the Prospectus

LISTING: The Equity Shares issued through the Prospectus are proposed to be listed on the SME Platform of BSE (**"BSE SME"**). Our Company has received an "In-principle" approval from the BSE for the listing of the Equity Shares pursuant to letter dated April 29, 2026. For the purposes of the Issue, the Designated Stock Exchange shall be BSE. A signed copy of the Prospectus has been submitted for registration to the ROC, Delhi on September 03, 2026 in accordance with Section 26(4) of the Companies Act, 2013.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire *"Disclaimer Clause of SEBI"* beginning on page 251 of the Prospectus.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): *"It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to BSE."*

The investors are advised to refer to page no. 252 of the Prospectus for the full text of the Disclaimer clause pertaining to BSE.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Prospectus. Specific attention of the investors is invited to *"Risk Factors"* on page 17 of the Prospectus.

MONITORING AGENCY: Not Applicable

CREDIT RATING: This being the issue of Equity Shares, no Credit Rating is required.

DEBENTURE TRUSTEE: This being the issue of Equity Shares, no appointment of Trustees is required.

IPO GRADING: Since this issue is made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading Agency.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
MARK CORPORATE ADVISORS PRIVATE LIMITED **Address:** 404/1, The Summit, Sant Janabai Road (Service Lane), Off W. E. Highway, Vile Parle (East), Mumbai-400 057, Maharashtra, India **Telephone:** +91 022 26123207/08 **E-mail id:** smeipo@markcorporateadvisors.com **Website:** www.markcorporateadvisors.com **Investor Grievance e-mail ID:** investorgrievance@markcorporateadvisors.com **Contact Person:** Mr. Manish Gaur/Mr Niraj Kothari **SEBI Registration Number:** INM000012128 **CIN:** U67190MH2008PTC181996	**MAASHITLA SECURITIES PRIVATE LIMITED** **Address:** 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, Delhi - 110034, India **Contact Person:** Mr. Mukul Agrawal **Telephone:** +91 011-47581432 **Email:** investor.ipo@maashitla.com **Investor grievance e-mail:** investor.ipo@maashitla.com **Website:** www.maashitla.com **SEBI Registration No.:** INR000004370 **CIN:** U67100DL2010PTC208725	**PANCHATV BHARAT LIMITED** **Contact Person:** Ms. Chanchal Khandelwal, Company Secretary & Compliance Officer **Address:** Ground Floor, Property No. IX/3615, Sat Narayan Mandir Gali, Gandhi Nagar, East Delhi, Delhi, India, 110031. **Telephone:** +91 8920318885 **Email:** cs@panchatvlimited.com

Investors can contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-issue or post- issue related grievances, grievances including non-receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all Issue related queries and for redressal of complaints, investors may also write to the LM.

AVAILABILITY OF PROSPECTUS: Investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.bseindia.com, the website of LM at www.markcorporateadvisors.com and website of Company at www.panchatvlimited.com.

AVAILABILITY OF ABRIDGED PROSPECTUS: A copy of the abridged prospectus shall be available on the website of the Company, LM and BSE, at www.panchatvlimited.com, www.markcorporateadvisors.com and www.bseindia.com, respectively.

AVAILABILITY OF APPLICATION FORMS: Application forms can be obtained from the Company: Panchatv Bharat Limited, Lead Manager: Mark Corporate Advisors Private Limited. Application Forms can also be obtained from the Stock Exchange and list of SCSBs available on the website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.bseindia.com.

APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA): All investors in this Issue have to compulsorily apply through ASBA. The investors are required to fill in the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked, and the account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need for a refund.

For more details on the Issue process and how to apply, please refer to the details given in application forms and abridged prospectus and also please refer to the chapter *"Issue Procedure"* on page 268 of the Prospectus

BANKER TO THE ISSUE/PUBLIC ISSUE ACCOUNT BANK/SPONSOR BANK: ICICI Bank Limited

UPI: UPI Bidders can also bid through UPI mechanism

CORRIGENDUM TO THE PROSPECTUS DATED SEPTEMBER 03, 2026 ("CORRIGENDUM")

Please note the following:

Under Chapter "ISSUE STRUCTURE" in the table heading "Minimum Application Size" and "Maximum Application Size" appearing on page no 299 and 300 of Prospectus, please read as under:

Particulars of the Issue	Market Maker Reservation Portion	Net Issue to Public
Minimum Application Size	88,000 Equity Shares	***For other than Individual Investors:*** Such number of Equity Shares in multiples of 1000 Equity Shares such that the application value exceeds 2 Lots i.e. minimum of 3,000 equity shares. ***For Individuals Investors:*** 2 lots such that application size shall be above ₹ 2.00 Lakhs.
Maximum Application Size	88,000 Equity Shares	***For other than Individual Investors:*** Such number of Equity Shares in multiples of 1000 Equity Shares not exceeding the Net Issue to the public, i.e. 16,68,000 Equity Shares, subject to the applicable limits. ***For Individuals Investors:*** 2 lots such that application size shall be above ₹ 2.00 Lakhs.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus.

For PANCHATV BHARAT LIMITED
Sd/-
Sanjay Gupta
Managing Director
DIN: 10537809

Date: September 07, 2026
Place: Delhi

PANCHATV BHARAT LIMITED is proposing, subject to market conditions and other considerations, public Issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Delhi on September 03, 2026. The Prospectus is available on the website of the Lead Manager at www.markcorporateadvisors.com the website of the BSE i.e., www.bseindia.com, and website of our Company at https://www.panchatvlimited.com/.

Investor should note that investment in equity shares involves a high degree of risk. For details, investors should refer to and rely on the Prospectus, including the section titled *"Risk Factors"* of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the U.S. Securities Act ("the Securities Act") or any state securities laws in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S, persons" (as defined in Regulations under the securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act of 1933.

AdBaaz

MERRITRONIX LIMITED

CIN: L32100TG1988PLC155611
Registered Office: C-22, Electronic Complex, Kushaiguda, Hyderabad, Hyderabad, Telangana, India, 500062.
E-mail: cs@merritronix.com | **Website:** www.merritronix.com

NOTICE OF 38TH ANNUAL GENERAL MEETING AND REMOTE E-VOTING FACILITY

NOTICE is hereby given that the 38th Annual General Meeting ("AGM") of the Members of Merritronix Ltd ("the Company") will be held on Wednesday, 30th September 2026 at 11.30 A.M through Video Conferencing ("VC")/Other Audio-Visual Means ("OAVM"), in accordance with the applicable provisions of the Companies Act, 2013 and the rules made thereunder and applicable SEBI Regulations, to transact the businesses as set out in the Notice of the AGM.

The Company has completed the dispatch of the Notice of the 38th AGM along with the Annual Report for the Financial Year 2025-26 to the Members whose e-mail addresses are registered with the Company/ Depository Participant/Registrar and Share Transfer Agent, as applicable.

The Notice of the 38th AGM and the Annual Report for the Financial Year 2025-26 are available on the Company's website at www.merritronix.com, on the website of the Stock Exchange at www.bseindia.com, and on the website of the Company's e-voting service provider at www.bigshareonline.com.

REMOTE E-VOTING

Pursuant to the provisions of the section 108 of the Companies Act, 2013 and Rule 20 of the Companies (Management and Administration) Rules 2014, as amended and Regulation 44 of SEBI Listing Regulations, the members are provided with the facility to caste their votes on all resolutions as set forth in the Notice convening the AGM using electronic voting system (Remote e-voting) provided by Bigshare Services Pvt Ltd.
The remote e-voting facility shall be available as follows:

Particulars	Details
Cut-off Date for determining eligibility to vote	**Friday, 25th September 2026**
Commencement of Remote E-Voting	**Sunday, 27th September 2026 at 9:00 A.M.**
Conclusion of Remote E-VotingTuesday,	**29th September 2026 at 5:00 P.M.**
Date of AGM	**Wednesday, 30th September 2026**

Members holding shares either in physical form or in dematerialised form, as on the **Cut-off Date, i.e., Friday, 25th September 2026**, may cast their vote electronically on all the resolutions set out in the Notice of the 38th AGM.

The remote e-voting facility shall not be available after **5:00 P.M. on Tuesday, 29th September 2026**.

A Member may participate in the AGM through VC/OAVM even after exercising his/her vote through remote e-voting, but such Member shall not be entitled to vote again at the AGM.

The detailed procedure for remote e-voting and participation in the AGM through VC/OAVM is provided in the Notice of the 38th AGM.

Members who have not registered their e-mail address are requested to register/update their e-mail address with their respective Depository Participant(s), in case of shares held in dematerialised form, or with the Company's Registrar and Share Transfer Agent, in case of shares held in physical form, in accordance with the instructions provided in the AGM Notice.

In case shareholders/ investor have any queries regarding virtual meeting, you may refer the Frequently Asked Questions ('FAQs') available at https://ivote.bigshareonline.com, under download section or you can email us to ivote@bigshareonline.com or call us at: 1800 22 54 22, 022-62638338.

By Order of the Board of Directors
For **MERRITRONIX LIMITED**
Sd/-
Swathi Mandava
Company Secretary

Date : **05th September 2026**
Place : Hyderabad

ANNVRRIDHHI VENTURES LIMITED

(FORMERLY KNOWN AS J. TAPARIA PROJECTS LIMITED)
CIN: L46101WB1980PLC032979
Registered Office: Room No. 202, 41/A, Tara Chand Dutta Street, Kolkata-700 073, West Bengal, India
Corporate Office: Office No. 306, 3rd Floor, Urban 2, Bhayli, Vadodara, Gujarat – 390 007, Mobile No: +91 7600094367
Website: www.annvrridhhi.com Email id: office@annvrridhhi.com

NOTICE
46TH ANNUAL GENERAL MEETING TO BE HELD THROUGH VIDEO CONFERENCING (VC) / OTHER AUDIO-VISUAL MEANS (OAVM)

Shareholders of the Company may note that The Ministry of Corporate Affairs ("MCA") has vide its General Circular No. 20/2020 dated May 5, 2020 read with General Circular No. 14/2020 dated April 8, 2020, General Circular No. 17/2020 dated April 13, 2020, General Circular No. 02/2021 dated January 13, 2021, General Circular No. 21/2021 dated December 14, 2021, General Circular No. 2/2022 dated May 5, 2022, General Circular No. 10/2022 dated December 28, 2022, General Circular no. 9/2023 dated September 25, 2023, General Circular No. 09/2024 dated September 19, 2024 (collectively referred to as "MCA Circulars") and Securities and Exchange Board of India ('SEBI') vide its Circular Nos. SEBI/HO/CFD/CMD1/ CIR/P/2020/79 dated May 12, 2020, SEBI/HO/CFD/ CMD2/CIR/P/2021/11 dated January 15, 2021,SEBI/HO/ CFD/CMD2/CIR/P/2022/62 dated May 13, 2022, SEBI/ HO/CFD/PoD-2/P/CIR/2023/4 dated January 5, 2023 and SEBI/HO/CFD/CFDPoD-2/ P/CIR/2024/133 dated October 3, 2024 (collectively referred to as "SEBI Circulars"), have permitted the holding of AGM through Video Conferencing ("VC") or Other Audio-Visual Means ("OAVM"), without the physical presence of the Members at a common venue vide the above MCA circulars and provided relaxation to companies from dispatching physical copy of annual report vide above SEBI circulars. In compliance with the provisions of the Companies Act, 2013 ("Act"), amended provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), MCA Circulars and Secretarial Standard on General Meetings issued by The Institute of Company Secretaries of India ('SS-2'), the AGM of the Company will be held through VC / OAVM.

The 46th Annual General Meeting (AGM) of the Company will be held through **VIDEO CONFERENCING (VC) / OTHER AUDIO VISUAL MEANS (OAVM)** on **Wednesday, 30th September, 2026 at 01:00 P.M. IST**, to transact the businesses that will be set forth in the Notice of the Meeting.

In compliance with the above circulars, electronic copies of the Notice of the AGM and Annual Report 2025-26 will be sent to all the shareholders whose email addresses are registered with the Company/Depository Participant(s). Shareholders holding shares in dematerialized mode and whose email ids are not registered are requested to register their email addresses and mobile numbers with their relevant depositories through their depositary participants.

The notice of the 46th AGM and Annual Report 2025-26 will also be made available on the Company's website at www.annvrridhhi.com, the Stock Exchanges website at www.bseindia.com, and the NSDL's website at www.evoting.nsdl.com

Shareholders will have an opportunity to cast their vote remotely or during the AGM on the businesses as set forth in the Notice of the AGM through electronic voting system. The manner of voting remotely or during the AGM for shareholders holding shares in dematerialized mode and for shareholders who have not registered their email addresses will be provided in the Notice to the shareholders. The details will also be made available on the website of the Company. Shareholders are requested to visit office@annvrridhhi.com to obtain such details.

Pursuant to Section 91 of the Act and Regulation 42 of the SEBI Listing Regulations, the Register of Members and share transfer book will remain closed **Thursday, 24th September, 2026 to Wednesday, 30th September, 2026 (both days inclusive)** for Annual General Meeting of the Company.

Shareholders are requested to carefully read all the Notes set out in the notice of the 46th AGM dated 5th September, 2026 and in particular, instructions for joining the AGM, manner of casting vote through remote e-voting or e-voting during the process of AGM.

Shareholders may please note that in terms of aforementioned circulars, the Company will not send physical copies of AGM Notice to the Shareholders. Shareholders will receive the AGM notice only through e-mail registered with the Company.

By Order of the Board
Annvrridhhi Ventures Limited
(Formerly known as J. Taparia Projects Limited)
Sd/-
Sarvesh Manmohan Agrawal
(Managing Director)
DIN: 08766623

Date: 5th September, 2026
Place: Vadodara

MEDICO INTERCONTINENTAL LIMITED

CIN: L24100GJ1984PLC111413
Regd. Office: 1-5th Floor, Adit Raj Arcade, Nr Karma Shreshta Tower, 100 Ft Rd, Satellite, Ahmedabad, Gujarat - 380015. Tel: 079-26742739
Email ID: mail@medicointercontinental.com
Website: www.medicointercontinental.com

NOTICE OF 42nd ANNUAL GENERAL MEETING, REMOTE E-VOTING AND BOOK CLOSURE INFORMATION

NOTICE is hereby given that: -

1. The 42nd Annual General Meeting of the Members of **MEDICO INTERCONTINENTAL LIMITED** will be held on Wednesday, the 30th September, 2026 through Video Conferencing (VC) / Other Audio Visual Means (OAVM) at 02:00 P.M. in compliance with the applicable provisions of the Companies Act, 2013 read with rules issued thereunder, and MCA General Circular no. 14/2020, dated 08th April, 2020, MCA General Circular no. 17/2020, dated 13th April, 2020 and MCA General Circular No. 20/2020 dated 05th May, 2020, January 13, 2021, December 8, 2021, December 14, 2021, May 5, 2022, December 28, 2022, September 19, 2024 and September 22, 2025, ("MCA Circulars") allowing, inter-alia, conducting of AGMs through Video Conferencing / Other Audio-Visual Means ("VC / OAVM") facility on or before September 30, 2026, in accordance with the requirements provided in paragraphs 3 and 4 of the MCA General Circular No. 20/2020. The Securities and Exchange Board of India ("SEBI") also vide its Circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated May 12, 2020; Circular No. SEBI/HO/CFD/ CMD2/CIR/P/2022/62 dated May 13, 2022; and Circular No. SEBI/HO/CFD/PoD-2/P/CIR/2023/4 dated January 5, 2023 and Circular No. SEBI/ HO/DDHS/DDHS-PoD-1/P/CIR/2025/83 dated June 05, 2025 ("SEBI Circulars"), to transact the business as set forth in the notice of the Annual General Meeting dated 14th August, 2026.
2. Electronic copies of the Notice of the AGM and Annual Report for fiscal 2026 have been sent to all the members whose email IDs are registered with the Company/ Depository Participant(s). These documents are also available on the website of the Company at www.medicointercontinental.com. The dispatch of notice of AGM through electronic mode has been completed on 5th September, 2026.
3. In terms of and in compliance with provisions of section 108 of the Act read with Rule 20 of Companies (Management and Administration) Rules, 2014 as amended from time to time and Regulation 44 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company is providing the "remote e-voting" and "e -voting during the AGM", facility to members to cast their vote electronically on all the resolutions set forth in the Notice of the 42nd AGM through electronic voting system of Central Depository Services Limited ("CDSL"). The cut –off date for determining the eligibility to vote by electronic means through "remote e-voting" or "e-voting at the AGM" is 23rd September, 2026.
4. All the members are informed that:
   a. The business set forth in the notice of the AGM may be transacted through voting by electronic means;
   b. The remote e-voting shall commence from Sunday, September 27, 2026 (9:00 A.M.)
   c. The remote e-voting shall end on Tuesday, September 29, 2026 (5:00 P.M.)
   d. The cut-off date for determining the eligibility to vote by electronic means or at the AGM is September 23, 2026;
   e. E-voting by electronic mode shall not be allowed beyond 5:00 P.M. on September 29, 2026;
   f. Any person who acquires shares of the Company and becomes a member of the Company after dispatch of the Notice of the AGM and holding shares as on the cut-off date i.e., September 23, 2026, may vote in the Annual General Meeting and may obtain the login ID and password by sending a request at helpdesk.evoting@cdslindia.com. For the process and manner of E-voting, Members may go through the instructions mentioned in Note No. 31 of the Notice of 42nd AGM.
   g. Members may note that: i) The remote e-voting module shall be disabled by CDSL beyond 5:00 P.M. on September 29, 2026 and once the vote on a resolution is cast by the member, the member shall not be allowed to change it subsequently; ii) The facility of e - voting shall be made available at the AGM; iii) The members who have cast their vote by remote e-voting prior to the AGM may also attend the AGM but shall not be entitled to cast their vote again; and iv) Only persons whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the cut-off date only shall be entitled to avail facility of remote e-voting or e-voting at the AGM;
   h. The Notice of the AGM is available on the Company's website www.medicointercontinental.com and also on the CDSL's website www.evotingindia.com;
   i. In case of any queries/grievances connected with e-voting, please contact CDSL helpdesk by sending a request at helpdesk.evoting@cdslindia.com or contact at toll free no. 1800 21 09911.
5. The Register of Members and Share Transfer Books of the Company will remain closed from 24th September, 2026 to 30th September, 2026 (both days inclusive).

For MEDICO INTERCONTINENTAL LIMITED
Sd/-
SAMIR SHAH
MANAGING DIRECTOR

Place: Ahmedabad
Date: 5th September, 2026

FORM NO. NCLT 3A

[Pursuant to Rule 35 of National Company Law Tribunal Rules, 2016]

BEFORE THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL AT AHMEDABAD
CP (CAA) No.39/NCLT/AHM/2026
IN
CA (CAA) No. 35/NCLT/AHM/2026
IN THE MATTER OF SECTION 230-232 AND OTHER APPLICABLE PROVISIONS OF THE COMPANIES ACT, 2013
AND
IN THE MATTER OF SCHEME OF AMALGAMATION
BETWEEN

1. **Accordd Organics Private Limited [CIN U20119GJ2010PTC158187]** a company incorporated under Companies Act, 1956, Regd. Office: B-1102, Sankalp Iconic Tower, Opp. Vikram Nagar, Bopal Ambli Road, Ahmedabad, Gujarat, 380054 **PAN- AAJCA1610L**
   … Petitioner Company 1/ Transferor Company 1
2. **Alpine Shoes Private Limited [CIN U19115GJ2010PTC160492]** a company incorporated under Companies Act, 1956, Regd. Office: B-1102, Sankalp Iconic Tower, Opp. Vikram Nagar, Bopal Ambli Road, Ahmedabad, Gujarat, 380054 **PAN-AAICA2151P**
   … Petitioner Company 2/Transferor Company 2
3. **E-Mox Manufacturing Private Limited[CIN U22209GJ2014PTC154779]** a company incorporated under Companies Act, 1956, Regd. Office: B-1102, Sankalp Iconic Tower, Opp. Vikram Nagar, Bopal Ambli Road, Ahmedabad, Gujarat, 380054 **PAN-AADCE8597N**
   …Petitioner Company 3/Transferor Company 3
4. **Indian Designs Exports Private Limited [CIN U01810GJ1995PTC169406]** a company incorporated under Companies Act, 1956, Regd. Office: B-1102, Sankalp Iconic Tower, Opp. Vikram Nagar, Bopal Ambli Road, Ahmedabad, Gujarat, 380054 **PAN-AAACN7429H**
   …Petitioner Company 4/Transferor Company 4
5. **Mayurank Food Products Private Limited [CIN U51909GJ2020PTC156016]** a company incorporated under Companies Act, 1956, Regd. Office: B-1102, Sankalp Iconic Tower, Opp. Vikram Nagar, Bopal Ambli Road, Ahmedabad, Gujarat, 380054 **PAN-AANCM3627M**
   … Petitioner Company 5/Transferor Company 5
6. **Samruddhi Organic Farm (India) Private Limited [CIN U46909GJ2014PTC157132]** a company incorporated under Companies Act, 1956, Regd. Office: B-1102, Sankalp Iconic Tower, Opp. Vikram Nagar, Bopal Ambli Road, Ahmedabad, Gujarat, 380054 **PAN-AAUCS5049N**
   … Petitioner Company 6/Transferor Company 6
7. **SMW Ispat Private Limited [CIN U27100GJ2004PTC158707]** a company incorporated under Companies Act, 1956, Regd. Office: B-1102, Sankalp Iconic Tower, Opp. Vikram Nagar, Bopal Ambli Road, Ahmedabad, Gujarat, 380054 **PAN - AAECM8393D**
   …Petitioner Company 7/Transferor Company 7
8. **OFB Tech Limited (Formerly known as OFB Tech Pvt Ltd) [CIN U74140GJ2015PLC154393]** a company incorporated under Companies Act, 1956, Regd. Office: B-1102, Sankalp Iconic Tower, Opp. Vikram Nagar, Bopal Ambli Road, Ahmedabad, Gujarat, 380054 **PAN-AACCO1867C**
   …Petitioner Company 8/Transferee Company

NOTICE OF HEARING OF THE PETITION

A petition under Section 230-232 of the Companies Act, 2013 being CP (CAA)/39(AHM)2026 seeking sanction of Scheme of Amalgamation of Accordd Organics Private Limited, Alpine Shoes Private Limited, E-Mox Manufacturing Private Limited, Indian Designs Exports Private Limited, Mayurank Food Products Private Limited, Samruddhi Organic Farm (India) Private Limited, SMW Ispat Private Limited into OFB Tech Limited *(Formerly known as OFB Tech Private Limited)* and their respective shareholders and creditors was presented jointly by the Petitioner Companies before the Hon'ble National Company Law Tribunal, Ahmedabad Bench (Hon'ble NCLT) and the Hon'ble NCLT vide order dated 03.09.2026 has admitted the petition and fixed for hearing on 01.10.2026.

Any person desirous of supporting or opposing the said petition should send to the petitioners' advocate, notice of his intention, signed by him or his advocate, with his name and address, so as to reach the petitioner's advocate not later than two days before the date fixed for the hearing of the petition. Where any person seeks to oppose the petition, the grounds of opposition or a copy of his affidavit shall be furnished with such notice. A copy of the petition will be furnished by the undersigned to any person requiring the same on payment of the prescribed charges for the same.

Sd/-
Thakkar and Pahwa, Advocates
(Advocates for the Petitioners)
Address: 71, New York Tower-A, Thaltej Cross Road, S.G. Highway, Ahmedabad-380 054.

Dated: 07.09.2026