NAME OF THE ISSUE: RIYAASAT LIFESTYLE LTD

<table>
<tr><td>1)</td><td>Type of issue (IPO/FPO)</td><td colspan="4">Initial Public Offering (IPO) on SME Platform of BSE Limited</td></tr>
<tr><td>2)</td><td>Issue size (Figure in Crores)</td><td colspan="4">₹ 30.20 Crores</td></tr>
<tr><td>3)</td><td>Grade of issue along with name of the rating agency</td><td colspan="4">Not Applicable as the issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018.</td></tr>
<tr><td>4)</td><td>Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged</td><td colspan="4">1.29 times (after technical rejection)</td></tr>
<tr><td>5)</td><td colspan="5">QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI Listing Obligations & Disclosure Requirements), 2015)</td></tr>
<tr><td></td><td>(i) allotment in the issue</td><td colspan="4">18.13%</td></tr>
<tr><td></td><td>(ii) at the end of the 1st Quarter immediately after the listing of the issue</td><td colspan="4">Will be updated in the due course</td></tr>
<tr><td></td><td>(iii) at the end of 1st FY (March 31, 2027)</td><td colspan="4">Will be updated in the due course</td></tr>
<tr><td></td><td>(iv) at the end of 2nd FY (March 31, 2028)</td><td colspan="4">Will be updated in the due course</td></tr>
<tr><td></td><td>(v) at the end of 3rd FY (March 31, 2029)</td><td colspan="4">Will be updated in the due course</td></tr>
<tr><td rowspan="6">6)</td><td rowspan="6">Financials of the issuer (as per the annual financial results submitted to stock exchanges under Regulation 33 of the SEBI Listing Obligations & Disclosure Requirements), 2015)</td><td colspan="4">(Figures in Crores)</td></tr>
<tr><td>Parameters</td><td>1st FY (March 31, 2027)</td><td>2nd FY (March 31, 2028)</td><td>3rd FY (March 31, 2029)</td></tr>
<tr><td>Income From Operations</td><td>Will be updated at the end of March 31, 2027</td><td>Will be updated at the end of March 31, 2028</td><td>Will be updated at the end of 31st March 2029</td></tr>
<tr><td>Net Profit for the Period</td><td>Will be updated at the end of March 31, 2027</td><td>Will be updated at the end of March 31, 2028</td><td>Will be updated at the end of 31st March 2029</td></tr>
<tr><td>Paid-up equity share capital</td><td>Will be updated at the end of March 31, 2027</td><td>Will be updated at the end of March 31, 2028</td><td>Will be updated at the end of 31st March 2029</td></tr>
<tr><td>Reserves excluding revaluation reserves</td><td>Will be updated at the end of March 31, 2027</td><td>Will be updated at the end of March 31, 2028</td><td>Will be updated at the end of 31st March 2029</td></tr>
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7)	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded / delisted / suspended by any stock exchange, etc.)		
	(i) at the end of 1st FY (March 31, 2027)	Will be updated at the end of 31st March 2027	
	(ii) at the end of 2nd FY (March 31, 2028)	Will be updated at the end of 31st March 2028	
	(iii) at the end of 3rd FY (March 31, 2029)	Will be updated at the end of 31st March 2029	
8)	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)		
	(i) at the end of 1st FY (March 31, 2027)	Will be updated at the end of 31st March 2027	
	(ii) at the end of 2nd FY (March 31, 2028)	Will be updated at the end of 31st March 2028	
	(iii) at the end of 3rd FY (March 31, 2029)	Will be updated at the end of 31st March 2029	
9)	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)		
	(i) as disclosed in the offer document	Fiscal 2027	
	(ii) Actual implementation	Will be Updated in the due course	
	(iii) Reasons for delay in implementation, if any	Will be Updated in the due course	
10)	Status of utilization of net issue proceeds (as submitted to stock exchanges under (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)		
			(Figures in Lakhs)
	Particulars		**Amount**
	(i) As disclosed in the offer document	A. Capital Expenditure*	1,247.00
		B. Working Capital Requirements	950.00
		C. General corporate purposes	402.73
		TOTAL	**2,599.73**
		Particulars	**Amount**
	(ii) Actual utilization	A. Capital Expenditure*	Will be Updated in the due course
		B. Working Capital Requirements	Will be Updated in the due course
		C. General corporate purposes	Will be Updated in the due course
		TOTAL	**Will be Updated**
	(iii) Reasons for deviation, if any	Will be Updated in the due course	
	**Utilization of Net Proceeds in F.Y 2025-26 is ₹8.83 Lakhs*		
11)	Comments of Monitoring Agency, if applicable (See Regulation 262(1) of SEBI (ICDR) Regulations, 2018 read with Regulation 32 of the SEBI Listing Obligations & Disclosure Requirements), 2015)		

(i)	Comments on use of funds	Will be Updated
(ii)	Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	Will be Updated
(iii)	Any other reservations expressed by the monitoring agency about the end use of funds	Will be Updated

Note:

12)	Price- related data	
	Issue price (₹)	₹106.00

Price Parameters	At close of listing day (as on July 01, 2026)	At close of 30th calendar day from listing day (July 31, 2026)	At close of 90th calendar day from listing day (September 29,2026)	As at the end of 1st FY after listing the issue (March 31, 2027)			As at the end of 1st FY after listing the issue (March 31, 2028)			As at the end of 1st FY after listing the issue (March 31, 2029)		
				Closing Price	High (during the FY)	Low (during the FY)	Closing Price	High (during the FY)	Low (during the FY)	Closing Price	High (during the FY)	Low (during the FY)
Market Price	80.60	60.00	Will be Updated	Will be Updated	Will be Updated	Will be Updated	Will be Updated	Will be Updated	Will be Updated	Will be Updated	Will be Updated	Will be Updated
Index (of the Designated Stock Exchange): BSE SENSEX 30	76,922.64	78,094.64	Will be Updated	Will be Updated	Will be Updated	Will be Updated	Will be Updated	Will be Updated	Will be Updated	Will be Updated	Will be Updated	Will be Updated
Sectorial Index (Mention the index that has been considered and reasons for considering the same):	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

13) Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated) on Standalone Basis:

Accounting Ratio	Name of Company	As disclosed in the offer document (See (9) (k) Schedule VI of SEBI (Issue of Capital and Disclosure Requirements,2018)	At the end of 1st FY 2026-27	At the end of 2nd FY 2027-28	At the end of 3rd FY 2028-29
EPS	Issuer	6.17	Will be Updated	Will be Updated	Will be Updated
	Bizotic Commercial Limited	4.12	Will be Updated	Will be Updated	Will be Updated
	Vedant Fashions Limited	15.99	Will be Updated	Will be Updated	Will be Updated
P/E Ratio	Issuer	17.17	Will be Updated	Will be Updated	Will be Updated
	Bizotic Commercial Limited	213.39	Will be Updated	Will be Updated	Will be Updated
	Vedant Fashions Limited	28.01	Will be Updated	Will be Updated	Will be Updated
RoNW (%)	Issuer	50.34	Will be Updated	Will be Updated	Will be Updated
	Bizotic Commercial Limited	7.38	Will be Updated	Will be Updated	Will be Updated
	Vedant Fashions Limited	21.72	Will be Updated	Will be Updated	Will be Updated
NAV per share based on balance sheet	Issuer	16.59	Will be Updated	Will be Updated	Will be Updated
	Bizotic Commercial Limited	72.20	Will be Updated	Will be Updated	Will be Updated
	Vedant Fashions Limited	73.55	Will be Updated	Will be Updated	Will be Updated

14) Any other material information: NA

Notes:

1. Shares of the Company were listed on July 01, 2026, therefore March 31, 2027, shall be 1st Financial Year after listing.
2. QIBs calculated as a % of post issue outstanding shares.